

for WINDOWS NT/2000/XP/Vista

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# **Table of Contents**

Part I	Getting Started	4
1	What Does ClickBook Do?	. 4
2	How Does ClickBook Work?	. 5
3	What's New In ClickBook 10.0?	. 5
4	Printing With ClickBook	. 6
5	Printing Your First Booklet	. 6
6	Preparing A Document In Its Application Program	. 7
7	Saving A Booklet As a File	. 7
Part II	Installation	8
1	Run The Setup Program	. 8
2	Registering Electronically	. 9
3	Registering Manually	. 9
4	Automatic Printer Setup	10
	Printer Setup	
	Easy Printer Setup	
	Custom Printer Setup	
	Setting Up A Duplexing Printer For Use With ClickBook	
	Update ClickBook	
	Change Update Settings	
11	Uninstalling ClickBook	15
		15
1	ClickBook's Main Screen	16
_	Toolbar	
	Print Jobs	
4	Print Preview	
•		19
6	Ways To Start ClickBook	19
		20
1	Quick Start Wizard	21
	Sample Documents	
	Printing A Multi-document Booklet	
	Poster Wizard	
	Layout Wizard	
6	Modify Layout	24

7	Assemble a Booklet	26
8	Cutting And Assembling a Booklet	28
9	Assembling a Poster	29
10	Creating a Banner	30
11	Making a PDF file	31
12	Printing a PDF booklet	33
13	Quick Click Printers	33
Part V	Advanced Options	35
1	Insert A Header	36
2	Insert A Footer	37
3	Insert A Watermark	38
4	Add Page Numbers	40
5	Add A Border	40
6	Drag And Drop	41
7	Exchange Layouts	42
8	Instant Print	42
9	Delete A Page	43
10	Print A Table Of Contents	44
11	Adjustable Mini-pages	44
		40
12	PDF Settings	46
	PDF Settings  Carbonless Printing	
13 Part VI	Carbonless Printing  Layouts	46 48
13 Part VI	Carbonless Printing	46 48
13 Part VI 1 2	Carbonless Printing  Layouts  Types Of Layouts  Selecting A Layout	46 48 48 49
13 Part VI 1 2	Carbonless Printing  Layouts  Types Of Layouts	46 48 48 49
13 Part VI 1 2 3	Carbonless Printing  Layouts  Types Of Layouts  Selecting A Layout	46 48 48 49 50
13 Part VI 1 2 3 4	Carbonless Printing  Layouts  Types Of Layouts	46 48 48 49 50 51 52
13 Part VI 1 2 3 4	Carbonless Printing  Layouts  Types Of Layouts  Selecting A Layout  Creating Or Modifying A Layout  Tri-fold brochures Layout  Certificate Layout (3 to a Page)  Door Hanger Layout	46 48 48 49 50 51 52
13 Part VI 1 2 3 4 5 6 7	Carbonless Printing  Layouts  Types Of Layouts	46 48 48 50 51 52 52
13 Part VI 1 2 3 4 5 6 7	Carbonless Printing  Layouts  Types Of Layouts	46 48 48 49 51 52 52 53
13 Part VI 1 2 3 4 5 6 7 8 9	Carbonless Printing  Layouts  Types Of Layouts  Selecting A Layout  Creating Or Modifying A Layout  Tri-fold brochures Layout  Certificate Layout (3 to a Page)  Door Hanger Layout  Business Card Layout  Stickers Layout (6 to a page)  Table Top Layout	46 48 48 50 51 52 52 53
13 Part VI 1 2 3 4 5 6 7 8 9	Carbonless Printing  Layouts  Types Of Layouts  Selecting A Layout  Creating Or Modifying A Layout  Tri-fold brochures Layout  Certificate Layout (3 to a Page)  Door Hanger Layout  Business Card Layout  Stickers Layout (6 to a page)  Table Top Layout  Invitations Layout(4 to a page)	46 48 48 50 51 52 53 53
13 Part VI 1 2 3 4 5 6 7 8 9	Carbonless Printing  Layouts  Types Of Layouts  Selecting A Layout  Creating Or Modifying A Layout  Tri-fold brochures Layout  Certificate Layout (3 to a Page)  Door Hanger Layout  Business Card Layout  Stickers Layout (6 to a page)  Table Top Layout	46 48 48 50 51 52 53 53
13 Part VI 1 2 3 4 5 6 7 8 9 10 11	Carbonless Printing  Layouts  Types Of Layouts  Selecting A Layout  Creating Or Modifying A Layout  Tri-fold brochures Layout  Certificate Layout (3 to a Page)  Door Hanger Layout  Business Card Layout  Stickers Layout (6 to a page)  Table Top Layout  Invitations Layout(4 to a page)	46 48 48 50 51 52 53 53
13 Part VI  1 2 3 4 5 6 7 8 9 10 11	Carbonless Printing  Layouts  Types Of Layouts  Selecting A Layout  Creating Or Modifying A Layout  Tri-fold brochures Layout  Certificate Layout (3 to a Page)  Door Hanger Layout  Business Card Layout  Stickers Layout (6 to a page)  Table Top Layout  Invitations Layout(4 to a page)  Bookmark Layout	46 48 49 50 52 52 53 54 55
13 Part VI 1 2 3 4 5 6 7 8 9 10 11 Part VII 1 2	Carbonless Printing  Layouts  Types Of Layouts	46 48 49 51 52 52 53 53 55 55

4	Return To ClickBook After Printing	57
5	Print A Range Of Sheets	59
6	Hand Fed Tray Printing	60
Part VIII	Helpful Hints	60
1	Setting Margins And Binding Space	61
2	Printing Sub-booklets To Bind Together	61
3	Printing On Legal Size Paper	62
4	Repeat	62
Part IX	Glossary	62
Part X	Support	63
Part XI	License	64
	Index	66

ClickBook is so easy to use. Just choose File / Print from any program and choose the "ClickBook Printer" when printing.

### 1.1 What Does ClickBook Do?



ClickBook prints files, documents, graphics, spreadsheets, or web pages from any Windows application:

- · As Double or Single sided.
- As Books of any size.
- · As brochures or leaflets.
- · As greeting cards.
- As CD Jewel Cases.
- · As Day Planners.
- As business cards.
- As Avery Labels.
- As Banners of any size (Windows XP, 2000, 2003 only)
- As Posters of any size (Windows XP, 2000, 2003 only)
- As PDF files

#### Top Uses for ClickBook:

- Print double-sided without a duplexing printer.
- Print organization charts or schedules on large posters.
- Fit a large spreadsheet on one page with several pages on each sheet of paper.
- Combine documents, web pages, and other files into a single print job.
- Print an address book to fit in your day planner, purse, wallet, etc.
- Create a list of songs and artists and print a booklet that will fit in a CD Jewel Case.
- Design Greeting Cards or print electronic greeting cards received.
- Print goals, and objectives in large formats for posting on the walls
- Gather a collection of recipes and print them as a wallet booklet.
- Sales & Marketing Managers use ClickBook to print media, product information, press kits, news, etc.
- Posters for Schedules, Plans, Birthday, Calendars, Pictures, Charity Events, Bulletin Boards, Advertisements (Windows XP, 2000, 2003 only)
- Educators print handouts, assignments, lessons, ebooks, posters, etc.

• Combine your documents into one convenient PDF file.

#### About printing books

Printing books requires a special arrangement of the pages. ClickBook takes care of this, giving you instructions each step of the way so that the back sides are printed correctly relative to the front sides, and so that after you cut and assemble the book, the pages come out in the right order.

ClickBook has over 170 layouts to choose from, and you can create your own so the variety is endless. The layouts that come with ClickBook enable you to print:

- Sizes from poster size down to credit card size.
- Suited for folding and stapling or for cutting and binding by any method.
- Two "binding orientations": for binding in the left margin (and turning pages in the standard way) or in the top margin (and flipping pages up).
- Pages of book oriented either as portrait or as landscape.

### 1.2 How Does ClickBook Work?



ClickBook takes what you print from your application – exactly what would print if you were not using ClickBook – and shrinks and rearranges the pages to fit the layout you choose.

ClickBook does not change any formatting done by the application program. Each page is preserved exactly as the application sent it, including margins, page numbering, headers/footers, and all paragraph formatting – everything.

ClickBook formats your document in some or all of the following ways, depending on the printout layout you select and any modifications you may make to it:

- Shrinking to fit several pages on one sheet of paper.
- Expanding it to "poster" sized and printing it on multiple pages. (Windows XP, 2000, 2003 only)
- Arranging the mini-pages so that they come out in numerical order after cutting and assembling.
- Printing double sided.
- Adding ClickBook margins.
- · Adding extra space for binding.
- · Adding Headers, Footers or Watermarks.

#### 1.3 What's New In ClickBook 10.0?

Look at all of the great features we have added to ClickBook 10.0.

- Quick Click Printers Allow you to automate the printing process, and send print jobs directly to the printer without ClickBook intervention. You can instantly print side-by-side folded booklets, convert to PDFs, or print flip books with a single click. You will setup a ClickBook printer with your preferred layout. ClickBook will then make a custom Quick Click printer that is tied to your printer and a specific ClickBook layout. The Quick Click Printer will always print the same way each time to your printer. You can even setup a PDF Quick Click printer that will automatically convert files to PDFs, email them with your default email client, and add any encryption or password preferences. No more hassle thumbing through all of the layouts, simply setup a Quick Click Printer and let ClickBook handle the rest.
- <u>Carbonless Printing</u> This is a fantastic feature we've added to ClickBook. Now you can print carbonless forms with any number of copies per form. ClickBook also handles the sub numbering on the form and can print the numbers anywhere on

the page.

- <u>Hand Fed Tray Printing</u> This was specifically designed to make it easier for people who have LaserJet printers that don't print on both sides of the paper automatically. This feature allows you to put the second side of the paper into the Hand Fed tray for printing, instead of pulling out the main paper tray, reinserting the paper, and then reinserting the paper tray. The Hand Fed tray option also makes it 100x easier to print on different paper sizes such as legal paper. This is the next best thing to automatic duplexing for LaserJet printers. See <u>Custom Printer Setup</u> for instructions. For details on printing on Legal paper go to Printing On Legal Size Paper.
- **Poster Improvements** We have dramatically improved the way ClickBook prints posters by adding cut marks to show exactly where to cut each sheet of paper and an assembly number as a tile number or x,y coordinates to help assemble large posters or a poster with a lot of white space.
- Microsoft Vista Beta 2 Compatible At Blue Squirrel we like being ahead of the curve so ClickBook has been redesigned to be compatible with Microsoft's newest operating system Windows Vista.
- Auto Email PDFs ClickBook will use your default email client to quickly send converted PDF files to friends, family, and
  colleagues. You can use this feature to quickly email PDF booklets, PDF brochures, PDF banners, PDF posters, and more.
   See Making a PDF file for more details.
- Support for 32 new printers

Below is a list of the features added to ClickBook 9.0.

- PDF Make PDF files of your booklets
- Direct printer properties control for extended printer features.
- Pages Add, remove and rearrange pages in the booklet before printing
- New layouts for day planners (various brands)
- More printer profiles for easier setup
- Improved Zooming in the preview

## 1.4 Printing With ClickBook

The ClickBook printing process typically begins in your application program. You prepare your document as usual, and then you give the print command. Set options as you wish in the print dialog box, choose the ClickBook Printer, and click OK. This launches ClickBook where you'll select a layout, optionally change other settings, and hit ClickBook's Print button to send the print job to the printer.

ClickBook gives you instructions at each step of the way, including how to re-insert the paper to print the second sides. Following the instructions ensures that the backsides are printed correctly relative to the front sides, and that after you cut and assemble the booklet, the pages are in the right order.

## 1.5 Printing Your First Booklet

To Print your first ClickBook Booklet follow these steps.

- 1. Open the document in its application program.
- 2. Print the document to the ClickBook Printer (Usually File->Print)
- 3. When ClickBook pops up, select a layout.
- 4. Click ClickBook's Print button. (Skip to step 8 now if you're using a duplexing printer.)
- 5. When the first-side print job is completely finished, remove the printout stack carefully. Treat the sheets as though they're glued together do not rearrange them.
- 6. Without lifting it off the stack, read the instruction sheet (with the big arrow). It tells you whether to put the paper in face up or face down, and which end of the paper goes in first. Following the instructions, reinsert the printout stack into the paper tray.
- 7. In ClickBook, click the Print Second Side button.
- 8. When the second-side print job is completed, retrieve the printout and remove the instruction sheet.
- 9. Assemble the booklet, according to its layout.

### 1.6 Preparing A Document In Its Application Program

Prepare your document as you usually do, but keep in mind that ClickBook will usually shrink the pages. (ClickBook will scale them down unless the layout is full-sized or uses the No scaling setting.)

If you plan to use a layout that shrinks the pages considerably, enlarge your fonts accordingly. They should be large enough to be readable at the mini-page size. Normally, no other special preparation is needed for printing with ClickBook. But in some cases you may want to adjust the document in the following ways:

- Use a different font that may scale better. We recommend True Type fonts, which are fully scalable.
- When printing a multi-document booklet, modify or add headers/footers that are appropriate for the booklet. In particular, you may want to adjust page numbering to be continuous throughout the whole booklet. See... Headers/footers for a multi-document booklet.
- Turn off right justification of text if the right edge came out uneven on the printout.
- · Adjust the margins (or set margins in ClickBook).
- Select No scaling and then set everything at exactly the size you want it to print. This includes setting fonts at desired sizes, and setting the page size to be equal to the mini-page size in the intended ClickBook layout ClickBook usually assures that the pages fit the mini-pages, but with scaling off, this is your responsibility.

## 1.7 Saving A Booklet As a File

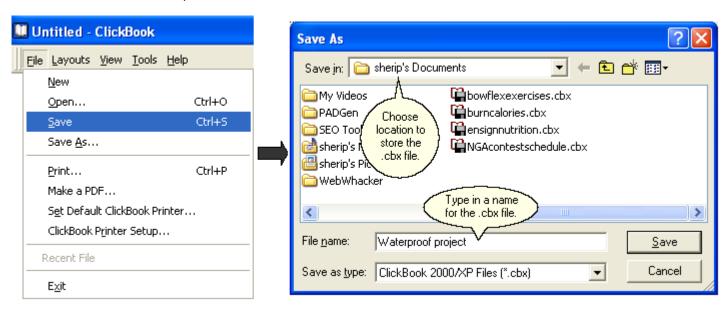
To save a print job as a .cb file just follow these steps:



1. Press the Save button

Or

Click File on the menu options then click on Save or Save As.



- 2. The Save As dialog appears. From the Save in: drop down menu choose the location on your computer where you want to store the .cb file.
- 3. In the File name: field type in the name you wish to call the .cb file.

4. Press Save. Note: before saving, make sure you've deleted or undeleted documents as desired. Any documents marked as deleted when you save will not be included in the ClickBook .cb file. Tip: If you want to print similar booklets containing different subsets of a group of documents, save the whole group as a .cb file. Then, whenever you want to print, open the file and temporarily delete undesired documents.

Note: The .cb file contains the contents of the documents, not just the file names. So, if you edit any of the documents after saving the .cb file, these changes are not reflected in the .cb file.

The installation setup program for Windows is called ClickBook9Setup.exe. You must run the setup program to install ClickBook to your hard disk. So that you know what to expect, here's a summary of what the setup program does:

- Copies the ClickBook System files to your hard disk.
- Creates a ClickBook program group and icons.
- Once it's finished installing ClickBook launches the Add Printer dialog where you'll setup a ClickBook Printer on your system. Then ClickBook's Printer Setup dialog box will open and you will set up the printer(s) you want to use with ClickBook. You can choose from the Easy Printer Setup Wizard or the Custom Printer Setup Wizard. If you select the Easy Printer Setup Wizard, and ClickBook tells you that it does not recognize your printer you need to run Custom Printer Setup Wizard. See "Setting Up an Unrecognized Printer", on the adjacent page.
- At the end of the installation process ClickBook presents you with the option to view the README.RTF. We recommend
  looking this document over because it contains more information about ClickBook, and the changes that have taken place
  from previous versions. ClickBook's online help file provides you with detailed instructions to print the README.RTF as a
  booklet.
- When you first start the ClickBook program the InstantX registration dialog box will appear. To fully register your copy of ClickBook please fill out the form, and send it electronically, or print the form and mail it back to Blue Squirrel. If you don't register ClickBook the InstantX dialog box will pop up each time you run the program. Once you have registered, you'll see your License Key code in the About ClickBook box.
- Places a customized Print Using ClickBook command into a menu of your application program. This feature is available
  for several leading application programs.

## 2.1 Run The Setup Program

To Run the Setup Program:

- If you have ClickBook on a CD insert the CD into an appropriate drive. Or if your copy of ClickBook is a zipped (\*.ZIP) or self-extracting executable (\*.EXE) file, copy it into an empty folder. Double-click or use a zip manager to expand the file. You can obtain a copy of the self-extracting executable from our Web site, <a href="http://www.bluesquirrel.com/download/ClickBook10Setup.exe">http://www.bluesquirrel.com/download/ClickBook10Setup.exe</a>.
- 2. If you have the Blue Squirrel Sampler CD, its AutoStart function will load the CD and present you with an opening screen. To start the installation process, click on the picture of the ClickBook box.
- 3. If you have the ClickBook program in another format, click the Windows Start button, choose Settings, and the Control Panel. Double-click Add/Remove Programs. On the Install/Uninstall page, choose Install, and then Next. Use the Browse button to navigate to the folder into which you copied or expanded your ClickBook files and click Finish.
- 4. Follow the prompts on the next screens of the Install Wizard.

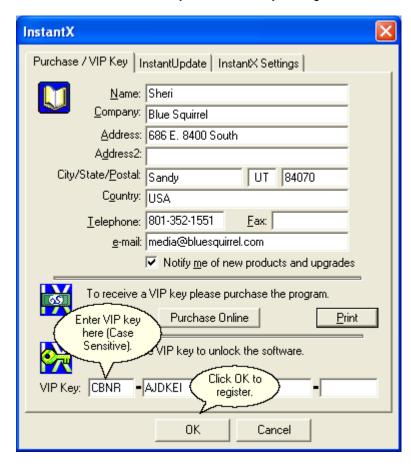
When the Setup program is completed, you will need to setup a ClickBook Printer, setup your printer(s), enter registration information, and then you're ready to print with ClickBook.

#### **System Requirements**

- Pentium 100 or faster machine
- 64+ MB of RAM
- 14 MB of free disk space
- Laser or InkJet printer

## 2.2 Registering Electronically

Make sure you have an active connection to the Internet so you can submit your registration online.



The first time you run ClickBook, the InstantX Registration dialog box appears. If the InstantX Registration dialog box does not appear you can access it by selecting Tools, and VIP Key... from the ClickBook Menu Bar.

Enter in your customer information, and your VIP Key. Then press the OK button to submit your information over the Internet.

Note: You must insert your VIP Key in the appropriate field of the Registration information screen to fully enable ClickBook. If you do not enter your VIP Key, your program will run as an evaluation copy that continually requests the VIP Key, and eventually expires.

Users for whom the electronic registration does not work please register manually.

## 2.3 Registering Manually

If you are unable to register electronically, please follow these steps to Register Manually.

- 1. Access the InstantX Registration Screen by selecting Tools, and VIP Key... from the ClickBook Menu Bar.
- 2. Enter in your customer information, and your VIP Key and then Print the form instead of sending it over the Internet.
- 3. Either fax the printout to Blue Squirrel at 801-912-6032, or send it via post mail to Blue Squirrel, Attn. Customer Service, 686 E. 8400 South, Sandy, UT 84070.

## 2.4 Automatic Printer Setup

First you will setup a single "ClickBook Printer" on your system, and then you'll be required to setup your printer(s) in the ClickBook software.

To automatically detect and install the ClickBook Printer follow these steps:

- 1. When you are finished installing ClickBook, the Add Printer dialog will add a "ClickBook Printer" to your system. If this dialog does not appear go to your Windows Start button, select Programs, Blue Squirrel and ClickBook. If this is the first time you are opening ClickBook you will need to fill in your registration information, close the Tip of the day dialog and the Add Printer dialog will appear.
- 2. In the Add Printer dialog press OK.
- 3. The Add Driver dialog will appear, press OK. Now you have setup a "ClickBook Printer", which will appear in most of your application programs on your computer.

Now you will need to setup your printer(s) in the ClickBook software. Go to Easy Printer Setup to do this.

## 2.5 Printer Setup



Every printer that you use with ClickBook must be set up. This tells ClickBook how your printer handles paper. This is necessary to do double-sided print jobs, and so ClickBook can print in the right order.

If you see the [1] (icon) next to your printer it means the printer has already been set up with ClickBook.

There are three ways to set up a printer:

Easy Printer Setup - This option tries to determine your printer type from the name and match it against a database of printers that ClickBook is aware of. In many cases the correct choice will be highlighted and you just hit OK. If you can't find an exact match, then you can usually choose a printer from the same "family." For example, an HP 1115 would be the same as an HP 1100 printer. If your printer is not listed, it does NOT mean that ClickBook won't work with your printer, it simply means you'll need to use the Custom Printer Setup to set up your printer.

Custom Printer Setup - This option takes you through a step-by-step process where you print some pages, re-insert the paper and then identify the images. Using the information that you provide the program sets up your printer for use with

ClickBook.

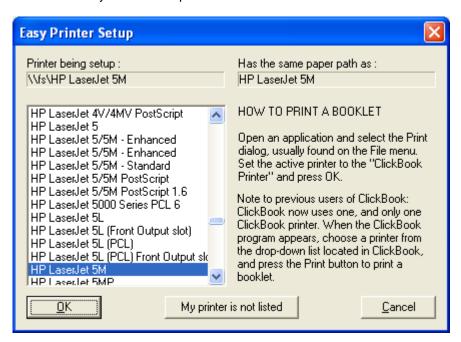
Manual Printer Setup - This option lets you answer some questions to provide information to ClickBook about your printer and how it handles paper. There is also a button that will take you to a website where other ClickBook users have provided the configuration that worked for their printer.

Properties... - Set the unique properties of each printer. Does it duplex (print on both sides automatically)?

### 2.6 Easy Printer Setup

Once you have installed a ClickBook Printer you will be required to setup your printer(s) in the ClickBook software. Note: You don't need another driver. A Windows printer driver for the printer, and ClickBook, are all you need.

Follow these steps to use ClickBook's Easy Printer Setup:



- 1. First, make sure that the printer is installed in your Windows system.
- Open ClickBook Printer Setup, which is found in the File menu, or click the Windows Start button, go to Programs, Blue Squirrel, and click on ClickBook Printer Setup.
- 3. Choose your printer model from the Printer to Set Up drop down list.
- Click Easy Printer Setup.
- 5. Make sure the correct printer is highlighted, and click OK. If your printer is not on the list, click Cancel. Then run Custom Printer Setup.
- 6. Depending on your printer model, ClickBook may present you with another screen asking you if your printer can duplex. Answer Yes, if your printer prints double-sided without user intervention. Answer No, if your printer only prints single-sided.
- 7. Please repeat steps 1 through 6 to setup a second, third or fourth printer.

Note: For most programs, you can substitute one printer model for another similar one. However, because ClickBook prints double-sided, it needs very specific information about the actual printer you're using. If your printer model is not in ClickBook's list, it's best to use the <a href="Custom Printer Setup Wizard">Custom Printer Setup Wizard</a>.

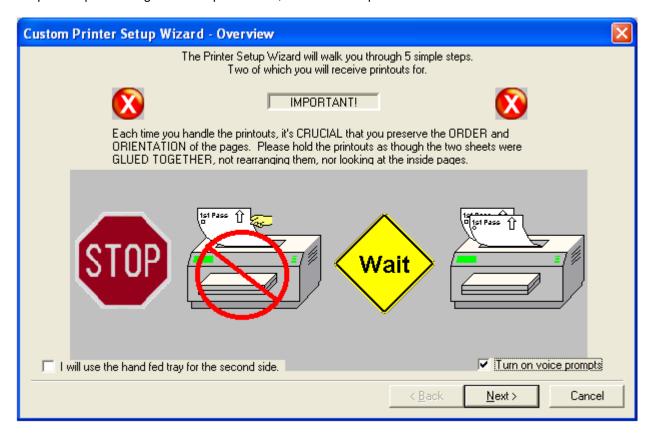
## 2.7 Custom Printer Setup

If you are unable to setup your printer with ClickBook's Easy Printer Setup, you can elect to use the Custom Printer Setup Wizard.

Here's a summary of what Custom Printer Setup does: First, the program prints two (single-sided) pages and asks you a question about how they printed. Next, you're instructed on how to reinsert the printout and begin printing the second pass. Afterward, you're again asked to report on what the printout looks like.

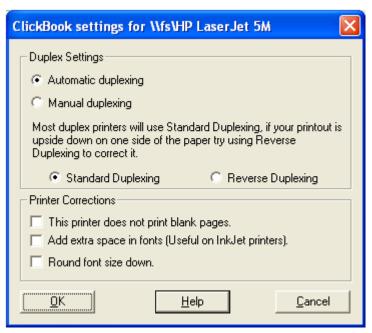
To use the Custom Printer Setup Wizard follow these steps:

- Make sure the printer you wish to setup is ready to print (turned on, online, paper loaded, etc.)
- 2. Open ClickBook Printer Setup, which is found in the File menu, or click the Windows Start button, go to Programs, Blue Squirrel, and click on ClickBook Printer Setup.
- 3. Choose your printer model from the Printer list. Doing so, will enable Custom Printer Setup radio button.
- 4. Click the Custom Printer Setup radio button. When you're ready to start press the Setup... button.
- 5. The Custom Printer Setup Wizard Overview dialog appears. Follow the instructions presented on the screen.
- 6. If you want to use a hand fed tray for the second side printing pass please mark the check box next to "I will use the hand fed tray for the second side."
- 7. Please repeat steps 1 through 5 to setup a second, third or fourth printer.



## 2.8 Setting Up A Duplexing Printer For Use With ClickBook

Using a duplexing printer (one that automatically handles double-sided printing) with ClickBook is easy. ClickBook sends out only one print job for both the front and back sides, so you skip the step of reinserting the printout stack and then printing the second print job.



Follow these steps to prepare your duplexing printer:

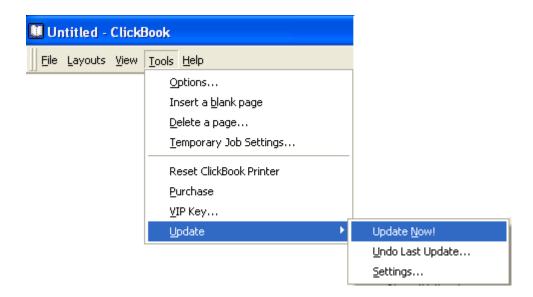
- 1. First, make sure that the printer is installed in your Windows system
- 2. While in standalone mode, go to File on the menu bar and click on ClickBook Printer Setup.
- 3. Choose your printer model from the Printer list. Please ensure that you have already setup your printer to work with ClickBook. If you have not, please follow the Easy Printer Setup instructions to do so, before moving onto step 4.
- 4. Click the Properties... button
- Choose Automatic duplexing.
- 6. Select the printer style. There are 4 different styles of duplexing printers. They are:
  - Style 1 Standard duplexing is the most common duplex style. This is the default setting. Duplexing is based on the orientation of paper where short edge represents the horizontal edge.
  - Style 2 The Reverse Duplexing style is the opposite of "Style 1". Commonly used by PostScript drivers. Duplexing is based on the orientation of the paper where long edge represents the horizontal edge.
- 7. Click OK.

Note: If you are printing a booklet with ClickBook, and you only use a duplexing printer, ignore any Help that concerns reinserting the paper before printing the second side.

## 2.9 Update ClickBook

If you are connected to the Internet ClickBook will automatically check for, and download available updates. By default, ClickBook will go online and check every time you open the software.

To check for a new version, and download an update follow the steps below:



- 1. Open ClickBook from the Microsoft Window's Start menu, select Programs, Blue Squirrel, and ClickBook.
- 2. From the Menu Bar go to Tools, select Update, and choose Update Now.
- 3. ClickBook will go online and look for available updates.
- 4. If there are available updates you'll be presented with the option to download the newest version.

### 2.10 Change Update Settings

By default ClickBook checks for available updates every time you launch the program.

You can alter the Update settings to your liking by following these steps.



- 1. Open ClickBook from the Microsoft Window's Start menu, select Programs, Blue Squirrel, and ClickBook.
- 2. From the Menu Bar go to Tools, select Update, and choose Settings.
- 3. The Instant X dialog appears. Click on the InstantUpdate tab.
- Select a preferred radio button for Ask Before Updating or Update Without Asking.
- 5. Choose how often to check for updates.
- 6. When you are finished press OK.

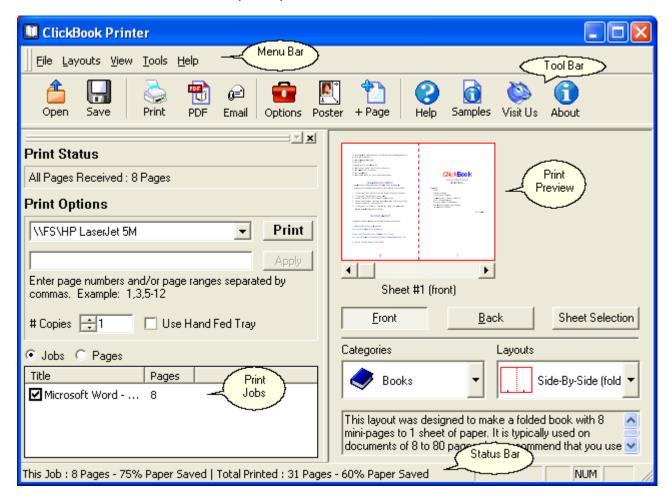
## 2.11 Uninstalling ClickBook

To uninstall ClickBook from your computer please follow these steps:

- 1. Click the Microsoft Windows Start button on and select Settings, Control Panel from the Start Menu.
- 2. Double click the Add/Remove Programs Icon, and the Windows Add/Remove Programs Properties dialog box appears.
- 3. Select Blue Squirrel ClickBook in the list of software available, and click the Add/Remove button.
- 4. The following dialog confirms your request to uninstall.
- 5. If you are certain you want to uninstall ClickBook click the Yes button.

### 3.1 ClickBook's Main Screen

ClickBook's main window is divided into five separate parts: Menu bar, Toolbar, Print Jobs, Status bar, and Print Preview.



- The Menu Bar offers access to commands organized into menus.
- The ToolBar offers one-click access to the most commonly used commands.
- <u>Print Jobs</u> allows you to print all or a range of pages, determine how many copies to print, which printer will receive the print job, which applications are going to be printed, and allows you to remove unwanted applications.
- Print Preview provides an idea of what the document will look like when it is printed for the chosen layout.
- Status Bar displays the total amount of pages that will be sent to the printer, how much paper you will save, and if the Ink Saver feature is enabled.

### 3.2 Toolbar

The ClickBook Toolbar offers one click access to frequently used commands.





The Open File dialog box appears where you can open an existing ClickBook (.cb) file.



The Save As dialog box appears and allows you to save the current project as a ClickBook (.cb) file.



Sends the current project to the printer(s).



Create a PDF file.



Opens your default email client and attaches the PDF file you created.

The Options dialog box appears where you can change print settings, program settings, and paper/border settings, and header/footer/watermark settings.



The Poster Wizard lets you create posters of any size or shape. (Windows XP, 2000, 2003 only)



Will insert a blank page in the Print Jobs.

This option launches the ClickBook Help File. Use this option to learn how to use ClickBook, or to answer specific questions on ClickBook functions.



Displays a short explanation for the selected Layout at the bottom of the Print Preview Window.



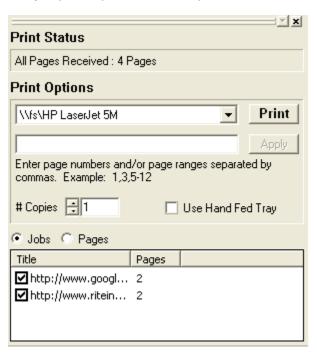
Launches your default Internet browser and opens the Blue Squirrel Home page.



Displays version and copyright information about ClickBook.

### 3.3 Print Jobs

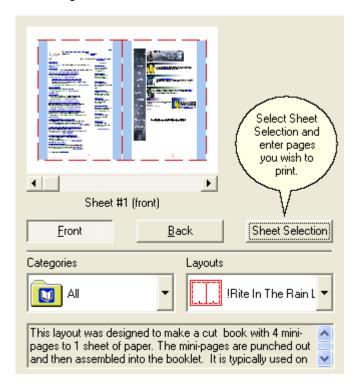
Print Jobs displays information pertaining to the files received from their corresponding applications. It also allows you to print all or a range of pages, determine how many copies to print, and which printer will receive the print job.



- Lists the title and amount of pages received for each file.
- Select a file and use your mouse to click-and-drag it to rearrange the print order.
- Uncheck items to remove files from the project.
- Print Status displays how many pages ClickBook received from the application program.
- Printer drop down menu lists the printers you have setup to work with ClickBook, and the current chosen printer will
  receive the print job.
- Print Sends the current files that are listed in the Print Jobs to the printer.
- Page Range can be used to print specific pages or a range of pages. The page numbers are determined by the red numbers on the <a href="Print Preview">Print Preview</a> Window. For example, [1-5,9,15] will print pages 1 through 5, page 9, and page 15. ClickBook will skip pages 7,8, and 10 through 14.
- # of Copies lets you enter the amount of copies to print.
- Choosing Jobs lets you re-arrange print jobs in your booklet. Choosing Pages lets you drag and drop pages and re-order them in any order.

### 3.4 Print Preview

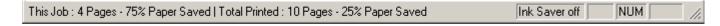
The Print Preview screen displays the following:



- Shows you how the selected layout for the Print Jobs will look once it is sent to the printer.
- Scroll arrows offer front-side and backside page navigation.
- Drop down menus allow you to select various categories, and Layouts.
- Sheet Selection allows you to print just the front, back or both pages of a document, as well as, determine which pages to begin and end printing.
- Brief description pertaining to the selected layout.

### 3.5 Status Bar

The Status bar provides information pertaining to the current Print Jobs.



- Paper Saving Meter displays how much paper you will save with the current printout, and how much paper you have saved overall by using ClickBook.
- If you are printing a poster, the status bar changes to give you information about the poster you are printing.

## 3.6 Ways To Start ClickBook

Here are various ways to start ClickBook in either standalone mode or printing mode. (These aren't the only ways, but they should be sufficient.)

### Standalone mode

Open ClickBook from the Microsoft Window's Start menu, select Programs, Blue Squirrel, and ClickBook.

### **Printing mode**

- Open your document in its application program by using the document's filename from the start menu, the Explorer, or the My Computer window (or in any other way). Then print the document to ClickBook.
- From the Explorer or My Computer, drag the document's icon to a ClickBook Printer shortcut on the desktop.
- If the ClickBook Printer does not have a shortcut on the desktop, open the Printer's window from the Control Panel or My Computer. Then, from the Explorer or My Computer, drag the documents icon to the ClickBook printer icon.
- Open a .cb file from the Start menu, the Explorer or My Computer, This starts ClickBook and loads the booklet in preparation for printing.
- Open ClickBook in standalone mode. Then open a .cb file from the File menu and click Open.

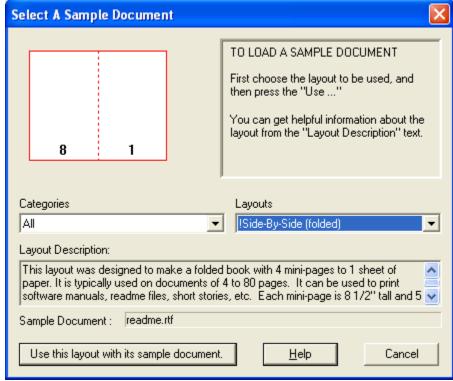
### 4.1 Quick Start Wizard

The Quick Start Wizard gives you a choice for what type of document you'd like to print. If you don't want to see the wizard every time, uncheck the option for "Show this wizard on StartUp."

The Quick Start Wizard will take you to the most popular layout for a category. If the layout selected is not what you want, then choose a different layout from the category.

### 4.2 Sample Documents

ClickBook comes with sample documents for each layout. Most of the documents are Microsoft Word documents that can be used as a starting point when creating booklets, tri-folds, french folds, labels, etc.



The reason for including sample documents is that some of the layouts require specific margins, or number of pages to work properly with the layout. The sample documents will be pre-set with those pages, margins and other page settings.

To use a sample document, simply choose the layout you wish to use, then hit the *Samples* button on the toolbar, or choose Help->"Sample Documents..." and then hit "Use this layout with its sample document"

The sample document will be loaded up in Word or other word processor and you can modify the contents to meet your needs.

## 4.3 Printing A Multi-document Booklet

Summary: To print several documents as a single booklet, just wait to click ClickBook's Print button until after you have sent all the documents to ClickBook.

When you send a document to ClickBook, the software program opens and begins receiving and processing the document. If you send a second document, as long as you have not yet clicked ClickBook's Print button, the second document becomes part of the same booklet. You can send a third document, and so on. The documents can come from different applications, but must be sent to the same printer.

Note: If you want to print from many applications, you can close each application as soon as it has finished printing (sending the pages) to ClickBook. This may help if you find that you don't have enough memory, or that your computer is operating

slowly.

Once you have sent all of the desired documents to ClickBook, you can adjust settings – for example, select a different layout. Notice that all of your desired documents in the Print Jobs box. If you want to cancel any of your documents from printing just click on the check mark in the box next to the documents name. If you want the documents to print in a different order just left click and hold on the document you want to move and slide to the desired order of the print job.

Finally, once you have verified the contents of the booklet and you are ready to print, click Print.

#### Important: The defining document

The first document you send to ClickBook for a given booklet is the defining document. ClickBook uses the following settings from the defining document for all the documents you print together as one booklet.

- Page settings (set these in your application or through Windows printer setup):
- Page orientation (portrait/landscape)
- · Page width and height
- Layout (set in ClickBook)

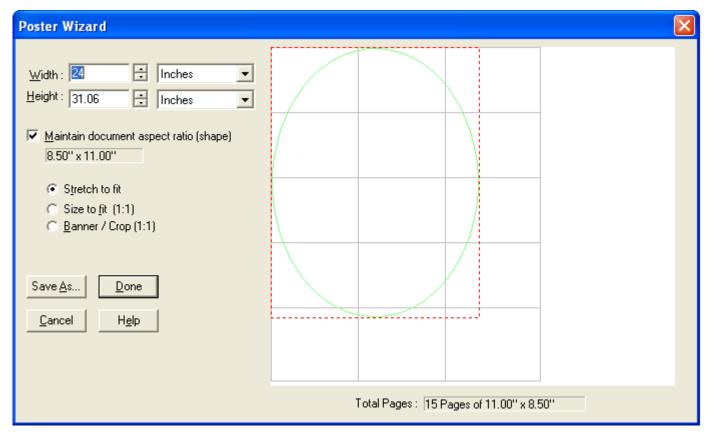
Tip: To make sure the settings match, or to find out what the discrepancies are, you can view a list comparing any document with the defining document. Just select that documents name (in the Print Job box) and then right-click.

Ensure that you send all documents to the ClickBook printer. Some application programs remember the printer last used for each document. If your application does this, check the printer for each document before giving the print command.

#### Printing multiple documents as separate booklets

If you wish to print multiple documents as separate booklets one immediately after another, simply click ClickBook's print button for one document before you send the next document to ClickBook. Or, if you send documents to different printers, each printer's set of documents will be printed as a separate booklet.

### 4.4 Poster Wizard



The Poster Wizard is a quick and easy way to make a poster or banner (Windows XP, 2000, 2003 only). You choose the size of your poster or banner, and ClickBook will automatically determine the pages needed to create it.

If you choose *Maintain document aspect ration (shape)*, you can change Width OR Height and the other one will be calculated for you to keep the poster the same shape as the source document. If you haven't printed a document to ClickBook yet, it will keep the same shape as your default paper setting. Using this option will make it so it does not matter whether you choose *Stretch to fit*, *Size to fit (1:1)* or *Crop/Banner*.

Stretch to fit will stretch your source document to fit the poster size. Photos may not look right if stretched too much. Stretched letters usually look fine unless stretched too much.

Size to fit (1:1) - will make your document fit and not be stretched. ClickBook will center the document if you have made the poster size too wide or too tall. This is a good option if you have photographs.

Crop /Banner (1:1) - will make your document fit in one direction only, and crop off the rest if the poster/banner is not the same shape as the source document.

Save As... allows you to save your custom poster size as a new layout.

A banner is a just a really wide, or really tall poster. If you want to do a banner, you should choose Crop/Banner and only the top part of your document will be printed. In your application (like Microsoft Word), you would put your words like "Congratulations to Johnny on making straight A's" at the top of the Word document. The bottom part of the Word document will be "Cropped" off and not printed on the banner.

See information on the assembly of your poster.

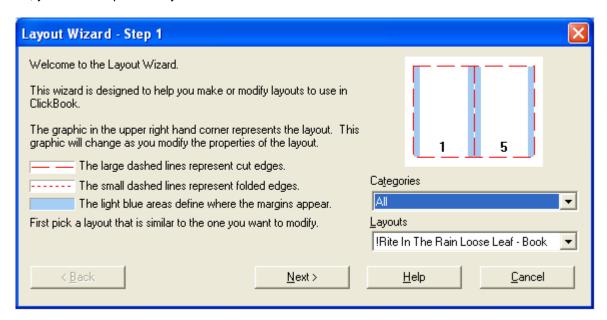
More options for your custom poster are available under Layouts->Modify Layout...

## 4.5 Layout Wizard

The Layout Wizard is a simplified process to change settings for a particular Layout.

To use the Layout Wizard proceed as follows:

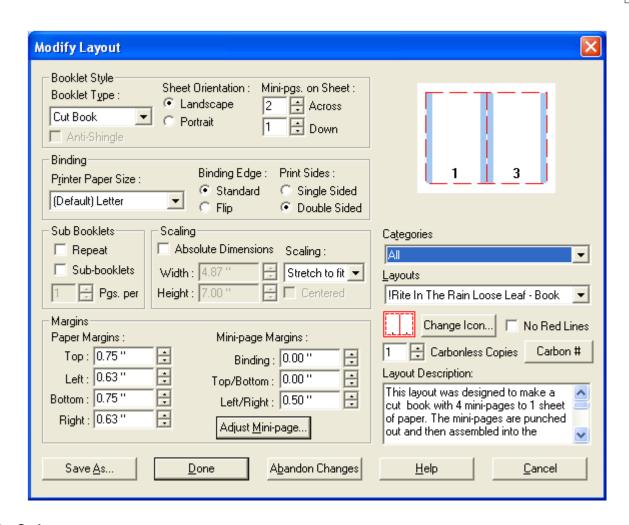
- 1. Open the Layout Wizard. From the Menu Bar select layouts and click on the Layout Wizard.
- 3. Make desired changes and click Next to proceed through the steps.
- 4. If, at any time, you want to guit the Layout Wizard click Cancel.



## 4.6 Modify Layout

The Modify Layout dialog box allows the user to make permanent changes to any layout format. It also allows the user to save their changes as a new layout by selecting Save As or to save their changes over an existing layout by clicking done.

To access the Modify Layout dialog go to Layouts on the menu bar, and select Modify Layouts.



#### Booklet Style:

- **Booklet Type** Select a booklet style such as Cut book, Folded book, French fold, Planner pages, Poster, Tiled, and Tri-fold.
- Anti-Shingle In large folded booklets with more than 10 sheets of paper the edges start to creep out in the center until the edge looks like a V. We call this shingling. ClickBook can move the page towards the center so you can cut off excess paper without cutting into printed text.
- Mini-pgs. on Sheet Select how many pages to put on a single sheet of paper.
- Sheet Orientation Select if you want the sheet to print in Portrait or Landscape Orientation.

#### Binding

- **Printer Paper Size** Select the size of paper you want to use. This will override the default setting that is under Tools->Options.
- Binding Edge Choose how you want the binding edge.
- Print Sides Select to print on one side or both sides of paper.

#### Sub Booklets

- Repeat The effect of Repeat depends on the current Layout. Repeat can be used to print more copies when there aren't enough mini-pages to fill the sheet. Repeat can also be used, alternatively, to avoid the step of assembling multiple booklets.
- **Sub-Booklets** Rather than folding a whole booklet together, you may wish to print and fold sub-booklets separately, and then bind them together. Mark the check box to activate sub-booklet printing. Then set Pages-per to the number of pages you want each sub-booklet to contain.

#### Scaling

• **Absolute Dimensions** - ClickBook sets the Mini-page dimensions to fill a sheet of paper. You can set the dimensions by turning on Absolute Dimensions.

- Width Specify the width to match a custom page size.
- **Height** Specify the height to match a custom page size.
- Scaling Choose the type of scaling to use, either One to One, No Scaling, or Stretch to fit.
- Margins
  - Paper Margins Allows you to change the margins for a sheet of paper.
  - Mini-Page Margins Allows you to change the mini-page margins for the current Layout.
- Categories Lists all of the types of layouts ClickBook offers.
- Layouts The drop down menu lets you select a desired print out.
- Change Icon If you are saving a custom layout you can change the icon graphic associated with the layout.
- Carbonless Copies Input the amount of carbonless copies you would like to print for a specific form.
- Carbon # Adjust settings for carbonless copies.
- Layout Description Gives you a brief definition for the selected layout.
- Save As... Opens the Save As dialog box to save the layout with a new name.
- Done Saves any changes made to the current Layout.
- Abandon Changes Reverts to the layout's previous settings.
- Cancel Closes the Modify Layouts dialog.

If you set the Booklet Type to Poster (Windows XP, 2000, 2003 only), you get other options:

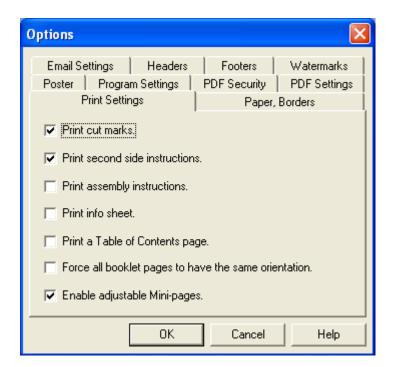
- Paper Orientation This lets you choose the orientation of the pages in the poster.
- Pages on Poster This specifies how many pages will be printed per poster. Across specifies the number of pages going horizontally, and Down specifies the number of pages going vertically.
- Poster Margins The top and left margins specify how far over the poster will begin printing from the upper-left corner of the first piece of paper. In most cases it makes sense to leave these at 0, unless you are missing part of your poster because of the non-printable area of your printer.
- Poster Cropping This will stretch your document to fit the poster in one direction and crop off the other dimension if the document does not fit exactly.
- Scaling (Width/Height) This is the total width and height of the poster after assembly.
- Overlap This specifies how much overlap in each poster page. The pages intentionally overlap because most printers cannot print to the edge of the paper so there would be white gaps on the poster. You should trim off the white non-printable area before taping the poster together.

### 4.7 Assemble a Booklet

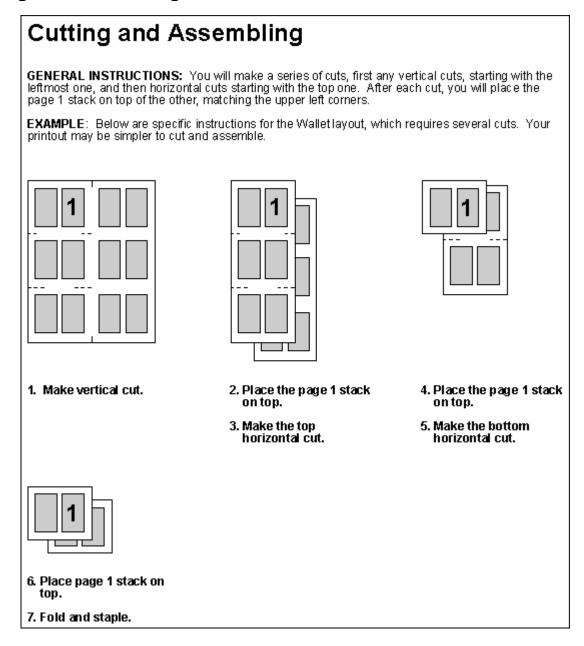
To turn on the Assembly Instructions:



- Click the Options button on the toolbar. This will bring up the Options dialog box.
- 2. Choose the Print Settings tab and click in the box next to Print assembly instructions.
- 3. Click OK.



## 4.8 Cutting And Assembling a Booklet



The cut marks on the printout are guidelines that show between which mini-pages to cut. Their position is accurate to about 1/16", which is not high precision for very small mini-pages. Use your eye or measure, in order to cut precisely halfway between mini-pages.

The marks themselves tell you the order of the cuts. The solid line indicates the first cut, the line composed of two dashes indicates the second, the line composed of three dashes indicates the third, and so on.

The instructions below, or those printed with the printout, include the important information about how to re-stack the cut sheets after each cut. They give the general rules for cutting and assembling any book of any layout.

1. If the mini-pages do not fill the sheet (that is, if you specified absolute mini-page dimensions), the first step is to cut away the extra paper. If there is no extra to cut away, skip to step 4.

- Cut at the "one-dash" cut mark, which indicates a vertical cut to eliminate extra paper on the right. Discard the extraneous strips.
- 3. Cut at the "two dash" cut mark, which indicates a horizontal cut to eliminate extra paper at the bottom. Discard the extraneous strips.
- 4. Make the leftmost vertical cut. (Look for the next cut mark. Depending on whether you did steps 1.a. and/or 1.b., this may be composed of one, two or three dashes.)
- 5. Now your printout is split into two stacks. Place the one with page 1 on top of the other, aligning the top left corners.
- 6. Make the leftmost remaining vertical cut, if any.
- 7. Again, place the page 1 stack on top of the other, with top left corners together.
- 8. Continue in the same way until all vertical cuts have been made.
- 9. Make the top horizontal cut.
- 10. Place the page 1 stack on top of the other, with top left corners together.
- 11. Make the topmost remaining horizontal cut if any.
- 12. Place the page 1 stack on top of the other, with the top left corners together.
- 13. Continue in the same way until all horizontal cuts have been made.
- 14. Be sure to fold and/or bind on the edge indicated by your choice of layout, namely binding on the left for a Standard book, or on top for a Flip book. For a folded booklet layout: Remove blank mini-sheets, if any, from the middle. Fold in half and staple. For a cut book layout: Remove blank mini-pages, if any from the end. Then bind.

#### **Cutting options:**

Paper Trimmer - See our paper trimmers at http://www.bluesquirrel.com/so/trimmer/

#### Binding options:

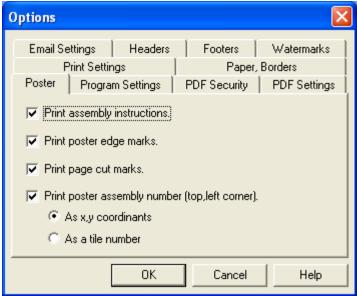
Staple (also called a saddle stitch) - See our specialized staplers at <a href="http://www.bluesquirrel.com/clickbook/staplers.asp">http://www.bluesquirrel.com/clickbook/staplers.asp</a>

## 4.9 Assembling a Poster

ClickBook makes poster creation easy (Windows XP, 2000, 2003 only).

#### Steps:

- 1. Print your document to ClickBook
- 2. Use Poster Wizard to create a poster of any size.
- Click the Options tab on the toolbar. Select the Poster tab, and mark check boxes for instructions that you want printed. Press OK to save changes.



4. Hit print from ClickBook to print to your printer.

Once you've printed your poster you will have a stack of paper. ClickBook has been designed so that you should be able to

take the stack and lay the pages out from left-to-right and then top-to-bottom, the same way that you read.

1	<b>2</b> T	<b>3</b> his i	<b>4</b>	5
6	7	8 *10**	9	10
11	12	<del>/ larş</del> 13		15
16	17	oste 18	19	20
21	22	23	24	25

We suggest that you trim off the excess white space. The white space is because of the non-printable area of most printers. Once you trim off the white space, you can line up each page with its previous page and tape it together.

Options for fastening the pages together include:

- Staples
- Tape
- · Glue onto poster board
- · Staple directly to a wall or bulletin board

#### **Trimming Hints:**

You do not have to trim every side of every page because you can overlap the pages. The pages are printed so that there is some overlap. This overlap helps you line up the pages. By default, there is a one inch overlap for each poster page. The non-printable area takes up some of that one inch overlap, and should be trimmed off. If you don't want any overlap, trim off exactly one inch from the left side of each page (except the pages in the first column), and one inch from the top (except the pages on the first row).

## 4.10 Creating a Banner

You can use ClickBook to create a banner of any size (Windows XP, 2000, 2003 only). And you can use your favorite program to make the banner.

Our example uses Microsoft Word, but you can also use WordPad which comes with Windows, or any other Windows program.

The key to creating a banner in ClickBook is to make your text go all the way across the paper in your source document. The easiest way to do this is to increase the font size until you've gone across the paper. You should set the paper margins to 1/4 inch in Page Setup... in Microsoft Word to make sure you go all the way across the paper.



You can also make tall banners. Have the text go down the left side of the page from top to bottom.

You are not limited to one line of text for your banners. Just make sure the longest line goes all the way across the page. Also make sure you put your text at the very top of the page.

#### Steps:

- 1. Print your document to ClickBook
- 2. Choose the Poster Wizard
- 3. Choose Crop/Banner (1:1) from in the Poster Wizard
- 4. Choose how wide you want your banner, and how tall you want your banner

Tip: When choosing how wide and how high you want your banner, keep in mind the shape of your banner. In the example above, you might make it 6 feet long and 1 foot high to keep the right shape. Or 12 ft x 24" also works. But 12 ft x 15" is not the right shape and does not work. See the examples below. The width will always fit. You should adjust the height of the banner to make sure you don't chop off the bottom of your text.

```
6 ft x 12" (RIGHT)

Welcome Home Charlie

12 ft x 24" (RIGHT)

Welcome Home Charlie

12 ft x 15" (WRONG)
```

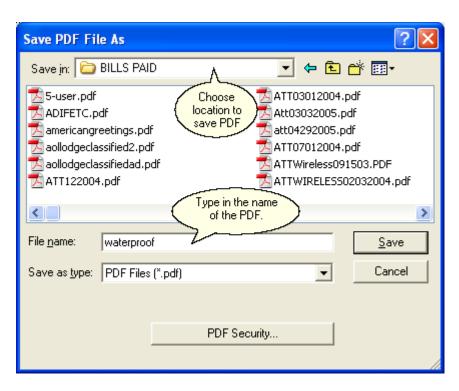
Tip: Center your text at the top of the page, and then increase the font until your text goes edge-to-edge.

## 4.11 Making a PDF file

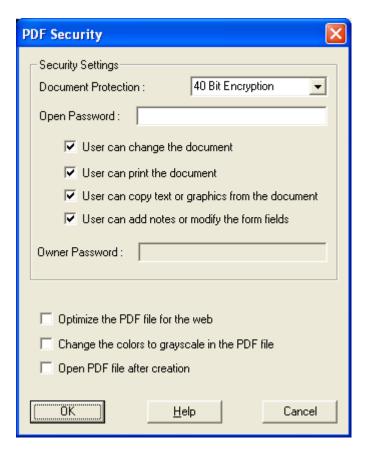
ClickBook can make PDF files. Choose your layout, and hit the PDF button choose Save.

PDF

on the toolbar. Name your PDF file and



The Save dialog has an option *PDF Security...* which lets you set an owner password, a user password and set limits on what users can do with the PDF file.



Auto Email PDFs - ClickBook will use your default email client to quickly send converted PDF files to friends, family, and colleagues. You can use this feature to quickly email PDF booklets, PDF brochures, PDF banners, PDF posters, and more. Once you have created and saved your PDF file simply click on the email button on the toolbar. Your default email client will open with the PDF as an attachment. You can select the person you would like to send the PDF to, type in a message, and send the email as you always have.

### 4.12 Printing a PDF booklet

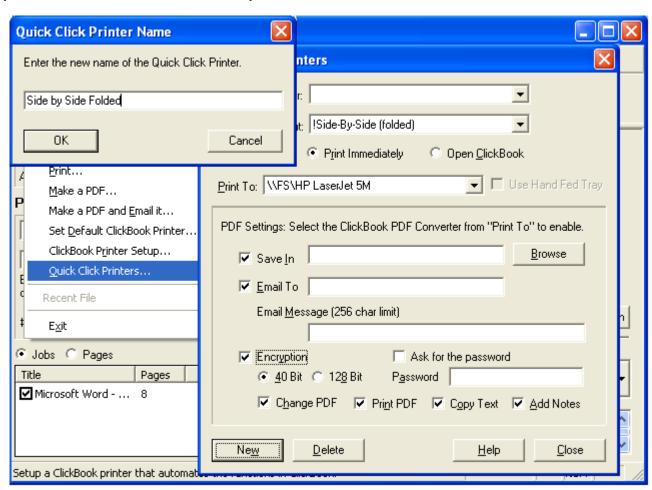
<u>a</u>

Printing a booklet from a PDF works best if you have a duplexing printer that prints automatically on both sides. In the printing options, set to "Flip on Short Edge"

### 4.13 Quick Click Printers

Quick Click Printers allow you to automate the printing process, and send print jobs directly to the printer without ClickBook intervention. You can instantly print side-by-side folded booklets, convert to PDFs, or print flipbooks with a single click. You will setup a ClickBook printer with your preferred layout. ClickBook will then make a custom Quick Click printer that is tied to your printer and a specific ClickBook layout. The Quick Click Printer will always print the same way each time to your printer. You can even setup a PDF Quick Click printer that will automatically convert files to PDFs, email them with your default email client, and add any encryption or password preferences. No more hassle thumbing through all of the layouts, simply setup a Quick Click Printer and let ClickBook handle the rest. By default there are two Quick Click Printers setup. "Side By Side Folded" prints standard 8.5x11 side-by-side folded booklets, and the second "PDF Converter" converts files to PDFs.

#### To setup a Quick Click Printer follow these steps:



- 1. Open ClickBook and go to File, and select Quick Click Printers. The Quick Click Printers dialog will appear.
- 2. Click on New and type in a name for your custom Quick Click Printer.



- 3. Select a layout from the drop down menu.
- 4. Choose a radio button to Print Immediately or Open ClickBook.
- 5. Select your printer from the Print To drop down menu. Please note, If you would like to use the hand fed tray on your printer you'll need to mark the check box next to the Print To drop down. If the hand fed tray option is greyed out you will need to setup a standard ClickBook printer first with the hand fed option. See Automatic Printer Setup for instructions.
- 6. Press Close when you are done.

#### To setup a PDF Conversion Quick Click Printer follow these steps:

- 1. Open ClickBook and go to File, and select Quick Click Printers. The Quick Click Printers dialog will appear.
- 2. Click on New and type in a name for your custom Quick Click Printer.
- Select a layout from the drop down menu. Note, if you want your PDF file to be a standard 8.5x11 size choose the layout "1-UP (Fax) Portrait".
- 4. Choose a radio button to Print Immediately, which will convert to a PDF without opening ClickBook, or choose the radio button to Open ClickBook.
- 5. Select the ClickBook PDF Converter printer from the Print To drop down menu. Doing so activates all options for the PDF Settings.
- Mark check boxes alongside the items, such as Save In, Email To, and Encryption that you wish to set custom preferences.



Email To

Email Message (256 char limit)

If you che

If you check the Email To box this allows you to enter an

Email address that you will frequently send PDF files to, and the Email Message section allows you to type a text message to the receiver.



a password and ask for the password, detect whether you want 40Bit or 128Bit encryption, and assign rights to viewers.

Mark the check box Change PDF if you want viewers to have the right to edit the PDF. Mark the check box next to Print PDF if you want viewers to be able to print the PDF. Mark the check box Copy Text if you want readers to have permission to copy and paste text. Mark the check box for Add Notes if you want give readers the option to add notes to the PDF file.

7. Click Close to exit the Quick Click Printers dialog box.

#### 5.1 Insert A Header

You can add a header to the top position of each mini page. You can select a separate font, color and size for each type. We have also provided four buttons that will insert the print job name, date, time and page number into the header.

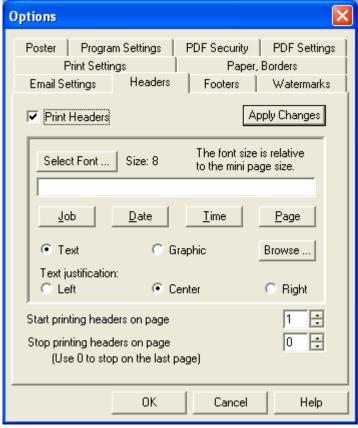
Job – <job> inserts the name of the first job listed in the Print Job bar

Date - <date> inserts the current date the job was printed using this format "month dd, yyyy"

Time – <time> inserts the current time the job was printed using this format "hh:mm AM/PM"

Page - <#> inserts the current mini-page number

The fonts are scaled to match the mini-page they are used on; for example a 36 point font would be scaled down by a factor of 4 when used on a mini-page that is 4 times smaller than a regular sheet of paper. This makes it easy to set up a header, footer, or watermark that can be used for different booklet types as the text will be automatically sized for each booklet.



To place a Header on your current print job follow these steps:

- 1. Click the Options button on the toolbar. This will bring up the Options dialog box.
- 2. Select the Headers tab.
- 3. In order to print a header a check must be placed next to the Print Headers field. Note: Header can be permanently shut off by un-checking the "Print Headers" checkbox.
- 5. Type your message in the text field box and/or select any of the following buttons
  - Job: places the title of the first print job listed in the Print Job window.
  - Date: Places today's date.
  - Time: Places the current time.
  - Page: Places the page Numbers.
- 6. To change the look and feel of the Header click the Select Font button. The Font window will open and from here the Font, Font Style, Size, Effects, Color, and Script can all be changed. The Sample window will demonstrate how the changes will appear.

- 7. The Text justification allows you to choose where the Header will be placed: right, left, or center. Place a mark next to the desired position.
- 8. The Start printing Headers on page option allows you to choose which page the Headers will begin. Note: This feature allows you to start the process of printing Headers on the mini-page of your choice. This is useful for when you have a cover page and you don't want the page number to be printed on that page. Please note that the page numbering will start on the page you choose. For example if you start on page 3 it will be numbered as 1, page 4 will be 2 and so on.
- 9. The Stop printing Headers on page option allows you to choose which page the Headers will end. Note: The default setting of 0 will end the printing of Headers on the last page.
- 10. Click Apply Changes to view any modifications you have made to your headers. The changes will appear in the print preview window. If the changes are acceptable Click OK. Headers will now be placed on your print job.

Note: Headers are not printed on posters.

#### 5.2 Insert A Footer

Adding a Footer will place a line of text in the bottom position of each mini-page. You can select a separate font, color and size for each type. We have also provided 4 buttons that will insert the print job name, date, time and page number into the footer.

- Job <job> inserts the name of the first job listed in the Print Job bar
- Date <date> inserts the current date the job was printed using this format "month dd, yyyy"
- Time <time> inserts the current time the job was printed using this format "hh:mm AM/PM"
- Page <#> inserts the current mini-page number

The fonts are scaled to match the mini-page they are used on; for example a 36 point font would be scaled down by a factor of 4 when used on a mini-page that is 4 times smaller than a regular sheet of paper. This makes it easy to set up a header, footer, or watermark that can be used for different booklet types as the text will be automatically sized for each booklet.

To place a Footer on your current print job follow these steps:

- 1. Click on the Options button on the toolbar. This will bring up the Options dialog box.
- 2. Select the Headers, Footers, and Watermarks tab.
- 3. In order to print a header a check must be placed next to the Print Headers, Footers, & Watermarks field. Note: Header, Footers, and Watermarks can be permanently shut off by un-checking the "Print Headers, Footers, & Watermarks " checkbox.
- 4. From the drop down menu select Footer.
- 5. Type your message in the text field box and/or select any of the following buttons:
- Job: places the title of the first print job listed in the Print Job window.
- · Date: Places today's date.
- Time: Places the current time.
- Page: Places the page Numbers.
- 6. To change the look and feel of the Footer click the Select Font button. The Font window will open and from here the Font, Font Style, Size, Effects, Color, and Script can all be changed. The Sample window will demonstrate how the changes will appear.
- 7. The Text justification allows you to choose where the Footer will be placed: right, left, or center. Place a mark next to the desired position.
- 8. The Start printing Headers, Footers, and Watermarks on page option allows you to choose which page the Headers, Footers, and Watermarks will begin. Note: This feature allows you to start the process of printing Headers, Footers, and Watermarks on the mini-page of your choice. This is useful for when you have a cover page and you don't want the page number to be printed on that page. Please note that the page numbering will start on the page you choose. For example if you start on page 3 it will be numbered as 1, page 4 will be 2 and so on.
- 9. The Stop printing Headers, Footers, and Watermarks on page option allows you to choose which page the Headers Footers, and Watermarks will end. Note: The default setting of 0 will end the printing of Headers, Footers, and Watermarks on the last page.
- 10. Click Apply Changes to view any modifications you have made to your headers, footers, or watermarks. The changes will appear in the print preview window. If the changes are acceptable
- 11. Click OK. Footers will now be placed on your print job.

Note: Footers are not printed on posters.

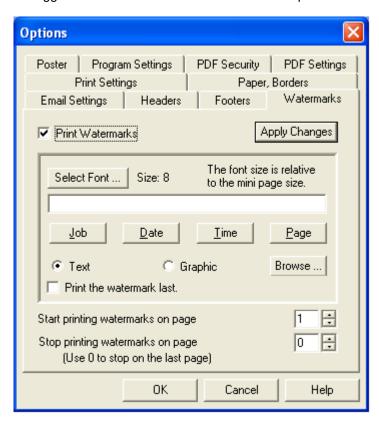
#### 5.3 Insert A Watermark

Adding a Watermark will add a graphic or text in the diagonal position of each mini-page. You can select a separate font, color and size for each type. We have also provided 4 buttons that will insert the print job name, date, time and page number into the watermark.

- Job <job> inserts the name of the first job listed in the Print Job bar
- Date <date> inserts the current date the job was printed using this format "month dd, yyyy"
- Time <time> inserts the current time the job was printed using this format "hh:mm AM/PM"
- Page <#> inserts the current mini-page number

The fonts are scaled to match the mini-page they are used on; for example a 36 point font would be scaled down by a factor of 4 when used on a mini-page that is 4 times smaller than a regular sheet of paper. This makes it easy to set up a header, footer, or watermark that can be used for different booklet types as the text will be automatically sized for each booklet.

Note: Watermark graphics must be in bitmap (.bmp) format. The graphic colors will not be changed in any way and will appear the same way it does in your graphic editor. You may want to lighten up the graphic before using it as a watermark so the text in front of it does not get washed out. You can do this with most graphic editors and word processors. ClickBook uses a point for point system for sizing the graphic and will allow you to scale the watermark from 10 times its original size to 1/10 its original size. For example, a 600 by 600 pixel graphic would be 1 inch on a mini-page using a 600 dpi (dots per inch) printer. To make the graphic 2 ½ inches or 2 ½ times bigger enter 2.5 in the edit box below the Graphic button.



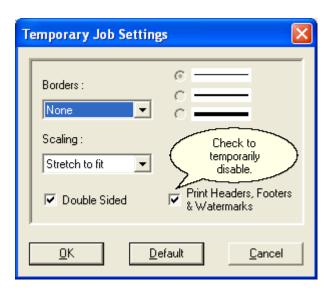
To place a Watermark on your current print job follow these steps:

1. Click on the Options button



on the toolbar. This will bring up the Options dialog box.

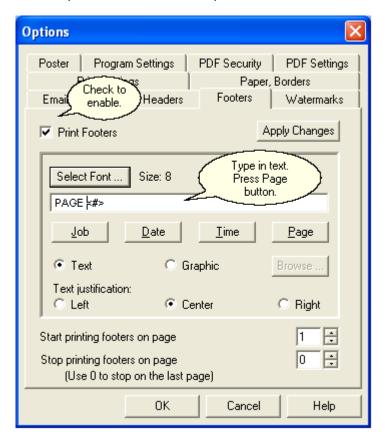
- 2. Select the Headers, Footers, and Watermarks tab.
- 3. In order to print a header a check must be placed next to the Print Headers, Footers, & Watermarks field. Note: Header, Footers, and Watermarks can be permanently shut off by un-checking the "Print Headers, Footers, & Watermarks " checkbox.
- 4. From the drop down menu select Watermark.
- 5. Now select the desired radio button to include a Text or Graphic Watermark.
- If Text has been chosen you may now decide what information is to be placed in the Watermark. Options include placing the following:
  - Job: places the title of the first print job listed in the Print Job window.
  - Date: Places today's date.
  - Time: Places the current time.
  - Page: Places the page Numbers.
  - Textbox: Type text as you want it to appear.
- 7. To change the look and feel of the Watermark click the Select Font button. The Font window will open and from here the Font, Font Style, Size, Effects, Color, and Script can all be changed. The sample window will demonstrate how the changes will appear.
- 8. If Graphic has been chosen you can browse to the location of the image and select it or type the location of the image in the text field.
- 9. The Scale watermark graphic times the original size field allows you to make the image larger or smaller as desired.
- 10. The Start printing Headers, Footers, and Watermarks on page option allows you to choose which page the Headers, Footers, and Watermarks will begin. Note: This feature allows you to start the process of printing Headers, Footers, and Watermarks on the mini-page of your choice. This is useful for when you have a cover page and you don't want the page number to be printed on that page. Please note that the page numbering will start on the page you choose. For example, if you start on page 3 it will be numbered as 1, page 4 will be 2 and so on.
- 11. The Stop printing Headers, Footers, and Watermarks on page option allows you to choose which page the Headers Footers, and Watermarks will end. Note: The default setting of 0 will end the printing of Headers, Footers, and Watermarks on the last page.
- 12. Click Apply Changes to view any modifications you have made to your headers, footers, or watermarks. The changes will appear in the print preview window. If the changes are acceptable click OK. A Watermark will now be placed on your print job.



Note: Watermarks are not printed on posters.

### 5.4 Add Page Numbers

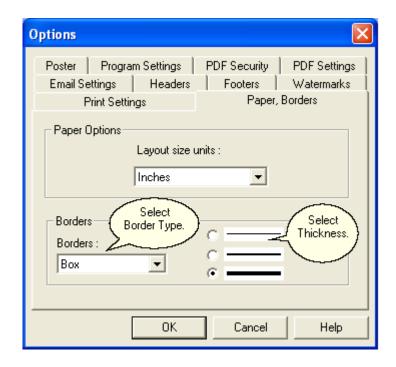
To Add Page Numbers to your ClickBook printouts follow these steps:



- 1. Click on the Options button Options on the Toolbar, or click Tools on the Menu bar and select Options.
- 2. In the Options dialog box click the box next to Print Headers, Footers, & Watermarks.
- 3. Click the Page button. ClickBook will place the code <#> in the text box. You can add any additional text you want to appear before or after the page number.
- 4. Click OK. Page numbers will now be placed in the top center position on each mini page for your print job.

#### 5.5 Add A Border

- 1. Click on the Options button on the Toolbar, or click Tools on the Menu bar and select Options.
- 2. In the Options dialog box click on the Paper, Borders tab.
- 3. In the Borders box you can select the type of border you want and the thickness of the lines.
- 4. Click OK. A border will now be placed around your print job.



Note: Borders are not printed on posters.

### 5.6 Drag And Drop

Once you've created a shortcut on your desktop, or on your Windows task bar to the ClickBook Printer you can easily select files, and drag and drop them onto the ClickBook Printer icon. Then ClickBook will automatically launch the program the file was created in, and print the file to ClickBook. This is a great way to speed up the printing process.

To place a ClickBook Printer Shortcut on your desktop please follow these steps:

- 1. From the Start Menu, select Settings, then Printers. The Printer dialog box appears with a list of your printers.
- 2. Select the ClickBook Printer, right click, and click on Create Shortcut.
- 3. Windows will ask you if you want to create the shortcut on your desktop. Click Yes.
- 4. If you do not receive the Windows message simply activate your desktop, right click, and select paste shortcut.

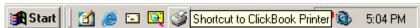


Wonderful! Now you can simply drag documents onto the printer icon

to print using ClickBook.

To place a ClickBook Printer Shortcut on your taskbar please follow these steps: (Please note: in order to create a shortcut on your Windows Taskbar you must have version I.E. 4.0 or later.)

- 1. Click on My Computer, and select Printers or from the Start Menu, select Settings, then Printers. The Printer dialog box appears with a list of your printers.
- Select the ClickBook Printer.
- Click and drag the file onto your taskbar.



Congratulations! Now you can easily Drag & Drop files onto your ClickBook Printer on the taskbar to quickly print booklets.

#### 5.7 **Exchange Layouts**

When you visit ClickBook's Web page at http://www.bluesquirrel.com/clickbook/, you can submit, and download new layouts from other users around the globe!

To submit a layout please e-mail the ClickBook layout file (.cbl) as an attachment to: layouts@clickbook.com.

To download a layout follow these steps:

- Go to http://www.bluesquirrel.com/clickbook/layouts.asp, and select a layout you wish to download and click on a file.
- When the File Download Dialog Box appears, mark the Save File To Disk radio button and select OK.
- The Save As dialog box appears. Browse to the folder you would like to store the file in and click OK.
- The File is saved as a ZIP file, which you will need to open and extract.
- Extract the file to ClickBook's layouts folder. The default layouts folder is in C:\Program Files\Blue Squirrel\ClickBook\Layouts\Favorites. You must select a category (Favorites, All, Booklets, etc.) to store the file in, DO NOT store the file in the layouts folder.

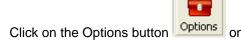
The .cbl file is now stored in your layouts! When you open up ClickBook you will be able to print using this layout!

#### 5.8 Instant Print

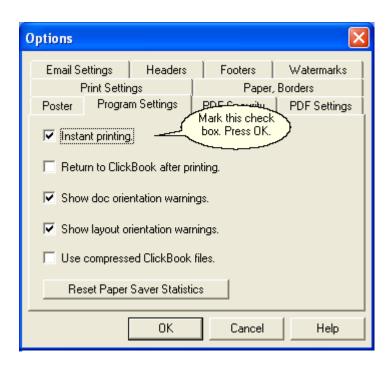
Instant Printing, or 1-step printing automatically starts the printing process without ClickBook program intervention. For example, if you chose to print a document in Microsoft Word ClickBook would automatically print the file as a booklet without opening the ClickBook software.

If you have already printed a document once, and print it again using ClickBook it will use the same layout settings previously, such as, double-sided portrait to print the job. If you elect to print a different document ClickBook refers to the default layout setting, which is double-sided booklet to print the job.

To enable Instant Printing please follow these steps:



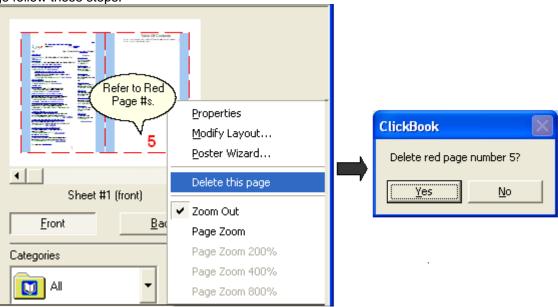
- on the Toolbar, or click Tools on the Menu bar and select Options.
- In the Options dialog box click on the Program Settings tab, and mark the Instant Printing check box.
- Click OK. Instant Printing is now enabled!



### 5.9 Delete A Page

Delete A Page removes pages from a booklet. This feature comes in handy when you're printing Web pages to eliminate the last web page with only footer information.

To Delete a Page follow these steps.



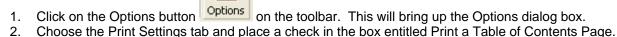
- 1. Go to Tools on the menu bar and select Delete a Page...
- 2. The Delete a Page dialog box appears.
- 3. Enter the page numbers for the pages you wish to delete in the text box. Refer to the red number located on the document in the Print Preview window.

- 1. Right-click on a page in the Print Preview screen and select Delete this page.
- 2. A confirmation dialog will pop-up asking you to confirm the deletion. Click Yes to continue and delete the page.

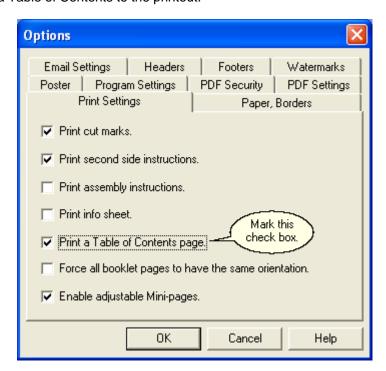
#### 5.10 Print A Table Of Contents

ClickBook will add a Table of Contents to the beginning of your printout that will list the names of the files located in the Print Jobs menu, and the page number where each file starts printing.

To print a Table of Contents:



3. Click OK, and ClickBook will add a Table of Contents to the printout.

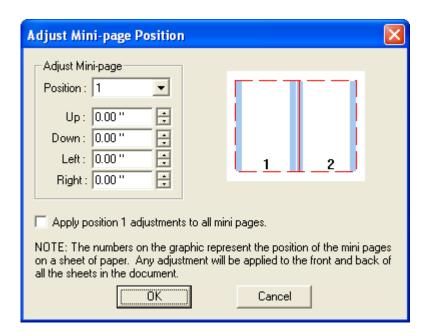


### 5.11 Adjustable Mini-pages

Use the Adjustable Mini-Page feature to enlarge fonts and graphics and decrease the margins. You will input how far left, right, up and down you want to reduce the mini-page margins to enlarge text and graphics.

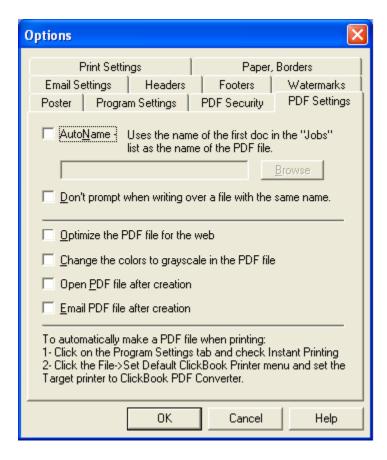
To use this feature proceed with the following steps:

- Click on the Options button Options on the toolbar. This will bring up the Options dialog box.
   Choose the Print Settings tab and place a check in the box entitled Enable Adjustable Mini-pages.
- 3. Click OK, and ClickBook will enable Adjust Mini-page button digital in the Modify Layout digital box.
- 4. From the Menu bar open Layouts and select Modify Layout. The Modify Layout dialog appears.
- 5. Choose the Adjust Mini-page button under Margins. The Adjust Mini-Page Dialog appears.



- 6. Adjust the Margins to your liking. For example, to print an enlarged booklet with centered text you'll reduce the position by .5 inch up, and to the left. The you'll need to compensate for the bottom and right margins by reducing them 1 full inch.
- 2. Mark the check box next to Apply position 1 adjustments to all mini-pages if you want the adjustments to appear on all pages of your booklet.
- 3. Press OK. Review the changes in the Print Preview, and repeat steps 1 through 6 to further adjust.

### 5.12 PDF Settings



AutoName - If you check this option, you will not be prompted to name the PDF file. The name will be derived from the name of the document that you printed first.

Don't prompt when writing over a file with the same name - Check this option when you would like to replace previously created PDF files with new PDF files. This option usually goes with AutoName. Then when you create a new PDF with the same name, the old one will be overwritten.

Optimize the PDF file for the web - This option creates a PDF file that will load into a browser in stages. The first page will be available to read while the other pages are still loading.

Change the colors to grayscale in the PDF file - This converts color documents to greyscale documents. Sometimes it is easier to print a greyscale document on black and white laser printers.

Open PDF file after creation - This launches the PDF viewer so you can see the created document after printing.

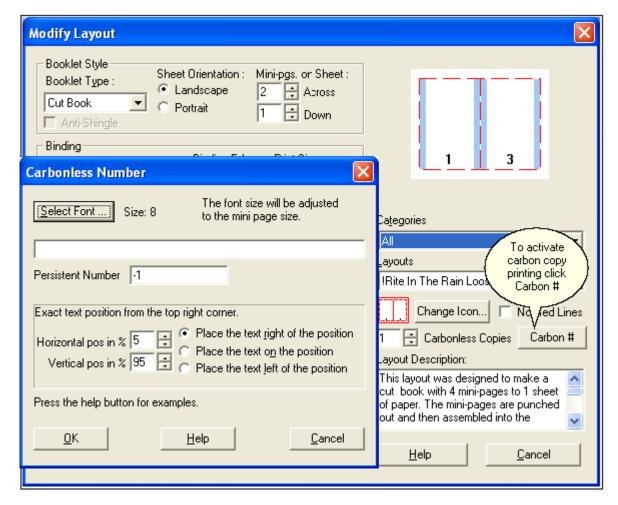
## 5.13 Carbonless Printing

**Carbonless Printing -** This is a fantastic feature we've added to ClickBook. Now you can print carbonless forms with any number of copies per form. ClickBook also handles the sub numbering on the form and can print the numbers as a header or footer.

To activate Carbonless Printing follow these instructions.

1. Print a file to ClickBook, and the ClickBook dialog appears.

- 2. On the menu bar select Layouts, and go to Modify Layout. The Modfiy Layout dialog appears.
- 3. Click on the Carbon # box in the right hand corner of the screen to setup printing options.
- 4. Choose the number of Carbonless Copies Carbonless Copies you would like to print for each form.



Note: To set specific rules for Carbonless printing click on the Carbon # box.

- Click the Select Font button Size: 8 to change the font size, style, and type.
- Fill in the blank text box this numbering system: with items you want to print on forms. Use
  - <> these greater than, and less than signs enclose the number format.
  - Use << to print a < #### this prepends zeros to the number so <####> = 0001
  - ^^^ this adds a number for each mini page in the carbon copy so <#### ^^^> = 0001 001, 0001 002, 0001 003...
  - date adds a the date in the format of month day, year so <date> = September 21,2006
  - time adds the current time in the format of hours:minutes AM/PM so <time> = 10:48 AM
  - job adds the first job name listed so <job> = Microsoft Word Readme File
  - <d> Day of month as digits with no leading zero
  - <dd>- Day of month as digits with leading zero
  - <ddd> Day of week as a three-letter abbreviation
  - <dddd> Day of week as its full name
  - <M> Month as digits with no leading zero

- <MM> Month as digits with leading zero
- <MMM> Month as a three-letter abbreviation
- <MMMM> Month as its full name
- <y> Year as last two digits, but with no leading zero
- <vv> Year as last two digits, but with leading zero
- <yyy> (should not happen) get 2 year strings y and yy
- <yyyy> Year represented by full four digits
- <h> Hours with no leading zero for single-digit hours; 12-hour clock.
- <hh>- Hours with leading zero for single-digit hours; 12-hour clock
- <H> Hours with no leading zero for single-digit hours; 24-hour clock.
- <HH> Hours with leading zero for single-digit hours; 24-hour clock.
- <m> Minutes with no leading zero for single-digit minutes.
- <mm> Minutes with leading zero for single-digit minutes.
- <s> Seconds with no leading zero for single-digit seconds.
- <ss> Seconds with leading zero for single-digit seconds.
- <t> One character time-marker string, such as A or P.
- <tt> Multicharacter time-marker string, such as AM or PM.
- Persistent Number of print on invoices. -1 will not print a number. If you input 3283, the following invoices will print as 3284, 3285, and so forth. Each time you print to that specific layout in ClickBook, it will keep track of the number for you.
- Exact Text Position gives you flexibility to place the invoice number, date, time, year, etc. on a specific place on the page. For
  example, if you want the invoice number to print in the bottom center of the page, change the horizontal position to 50% and
  select the radio button to Place the text on the postion. The default position is set to print in the bottom left hand corner of the
  page.

Click OK to save changes, and Cancel to abort changes.

### 6.1 Types Of Layouts

This topic will be easy to understand if you read it while looking at ClickBook's <u>Print Preview</u> screen. Select various layouts in turn, and compare each one.

#### What is a Layout?

A layout is a blueprint for a particular booklet, which is defined by a group of detailed settings that tell ClickBook how to arrange the mini-pages on a sheet of paper. Some of the essential details are whether the paper orientation is portrait or landscape, how many mini-pages are printed across and down on one sheet, whether to print single or double-sided, margin sizes, and added space for binding.

#### **Booklet Styles**

Each layout also has a certain booklet style. This relates to how you intend to assemble and bind the booklet, and tells ClickBook the order to print the mini-pages so they will end up in the right order in your finished booklet. There are six booklet styles: <u>Cut book, Folded book, French fold, Planner pages, Tiled, and Tri-fold</u>. You can determine a layout's booklet style by its name, the corresponding picture, and by looking at the Booklet Style in the Modify Layouts tab.

Cut book Layouts are for methods of binding that require cutting between facing pages. Most of the cut book layouts shipped with ClickBook are designed for paper that's pre-perforated for a custom appointment-book page.

Folded book Layouts are designed for folding between facing pages, and stapling. Examples include the "Address book (folded)", "Wallet book (folded)", and "Side-by-side (folded)" layouts.

French fold layouts are for making greeting cards from standard paper by folding the printed sheet in fourths. The French fold style expects exactly four pages per sheet.



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<u>Planner page Layouts</u> are designed for day planner paper that has holes on the left and right hand sides.

Posters are designed to expand one page onto multiple pages to make it larger. It requires some trimming and taping, but you can make some impressive posters.

Tiled layouts are designed for multiple pages on a sheet but not cutting the sheet. The sheets that come out of the printer are the final sheets. There are two sequences in which the mini-pages can be printed in a tiled layout. These are controlled by the Binding Orientation options in the Modify Layouts dialog.

- Row-wise means page 2 prints to the right of page 1. For row-wise order, select the Standard binding orientation.
- Column-wise means pages 2 prints below of page 1. For column-wise order, select the Flip binding orientation.

Tri-fold Layouts are for printing single-sheet brochures or leaflets which are folded twice, making three panels (mini-pages) on each side of the paper. The tri-fold style expects exactly six pages per brochure, since this style of brochure is a single sheet of paper, folded. Tri-fold pagination places pages 5, 6, and 1 on one side, and pages 2, 3, and 4 on the other side. The front panel is thus page 1, and the reader opens up the brochure to see pages 2, 3, and 4 inside, and then turns the sheet over to read pages 5 and 6.

# 6.2 Selecting A Layout

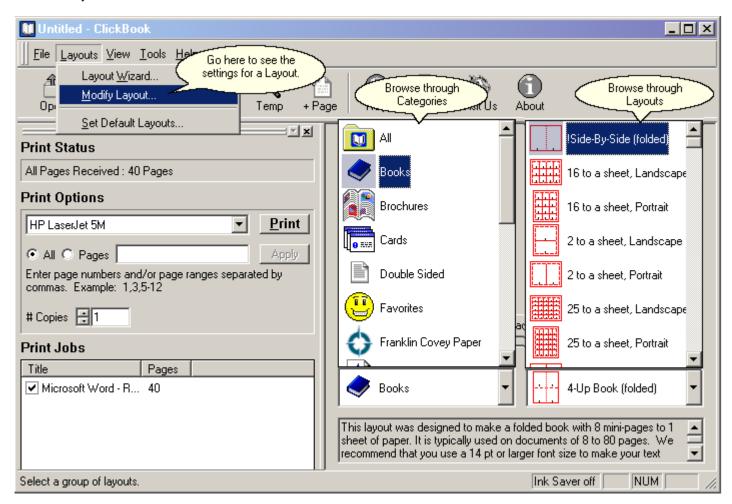
Answering the following series of questions will help you decide which layout you want.

- Is your document oriented as portrait or landscape? You should choose a layout that orients the mini-pages in the same way. Look at the picture for each layout to determine its mini-page orientation. (ClickBook will warn you if you choose a layout that doesn't match.
- What sort of booklet do you want to print?
- How large do you want your finished mini-pages to be? Mini-pages determine how many pages you want to include on a single sheet of paper, and how to fit them on the size of paper you're using. For examples look through the tiled or booklet

layouts. To choose a layout with an appropriate number of mini-pages, look at the print preview picture.

 What size do you want your fonts and graphics to appear? Small booklets usually require that you enlarge the fonts and graphics, unless you choose to use No Scaling. If you choose No Scaling enlargement must be done in your application program and then print the document to ClickBook again. If you want to enlarge the fonts in ClickBook refer to adjustable Mini-pages.

#### To Select a Layout:



- 1. Print your document to ClickBook. For step-by-step instructions refer to Printing Your First Booklet.
- 2. In the Print Preview screen Browse through the Category drop down menu to quickly find layouts that match your document type. For example, if you're printing a side-by-side folded booklet choose the Books category. Or if you're printing your contact list to insert in your Day Planner, choose Personal Organizers, or Franklin Covey Paper.
- 3. Use the Layout drop down menu to browse through the available Layouts, and select one that matches your document.
- 4. To see the settings for a particular layout, select Layouts on the Menu bar and click on Modify Layouts.

### 6.3 Creating Or Modifying A Layout

To create a custom layout you will modify, rename, and save an existing one by following these steps:

- Print your document to ClickBook. For step-by-step instructions refer to Printing Your First Booklet.
- 2. From the menu bar open layouts and select either <u>Layout Wizard</u> or <u>Modify Layout</u>. Please refer to either topic for more details.
- 3. Choose a layout that is similar to what you want.
- 4. Change any settings to create just the layout you want.

5. When you are finished making adjustments click the Save As button and save the new layout with a different name.

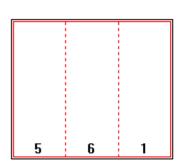
To modify an existing Layout proceed with the following steps:

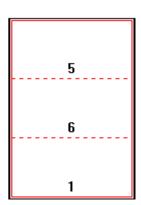
- Print your document to ClickBook. For step-by-step instructions refer to Printing Your First Booklet.
- 2. From the menu bar open layouts and select either <u>Layout Wizard</u> or <u>Modify Layout</u>. Lets choose Modify Layout for this particular exercise.
- 3. The Modify Layout dialog appears. Choose a Category and Layout from the drop down menus that are similar to what you want.
- 4. Make desired changes by adjusting margins, scaling, mini-page margins, how many mini-pages you would like to appear on a single sheet of paper and so forth.
- 5. Click Save As to save your changes to a new layout or Done to replace the old one. Click Abandon Changes to undo all of the changes you haven't yet saved. The Layout will revert back to its original settings.
- 6. Examine your changed Layout in the Print Preview picture to see how your document is affected. If you are satisfied with how the booklet looks, click Print. If you are not satisfied repeat steps 2 through 4 to further adjust the layout.

Note: Blue Squirrel recommends making a backup of your Layouts before altering them. You can do this by copying the Layouts folder to a new name or to a backup disk. The default directory is C:\Program Files\Blue Squirrel\ClickBook\Layouts. Then, if you ever need to revert to the default Layouts, just restore the original files.

### 6.4 Tri-fold brochures Layout

The Tri-fold and Tri-flip layouts produce single-page flyers or leaflets that you fold twice to make three panels. The front panel is page 1, and the reader opens up the brochure to see pages 2, 3, and 4 inside, and then turns the sheet over to read pages 5 and 6.





The difference between these layouts is in how you turn the brochure to read it (the "binding orientation"). To read a Tri-fold brochure, you orient it as tall and narrow, and open it up with the panels arranged side by side. To read a Tri-flip brochure, you orient it to be wide with few lines of text, and open it up with the panels one above another.

#### About No Scaling

The brochure layouts have the No scaling setting on. This means that ClickBook does not reduce the document's pages. Text and graphics are printed at the same size they're set to in your application program. Why? As you can see in the pictures above, a brochure has tall, very narrow (or wide, very short) mini-pages. Scaling a normal page size down to this shape would distort your fonts and graphics. So instead, you set up the page in your application program exactly as you want it to print, including matching the mini-page size. Then ClickBook prints the pages in the necessary order but without shrinking them.

#### Creating a brochure

Different application programs require different methods of matching the mini-page size.

### 6.5 Certificate Layout (3 to a Page)

In the Example files you'll see that page 1 contains all of the information that will appear on the 1st certificate, page 2 is formatted for the 2nd certificate, and so forth. Simply edit the document, and print to ClickBook.

You can download a sample MS Word file from: <a href="http://www.bluesquirrel.com/products/clickbook/tour/Certificates/Sample1.doc">http://www.bluesquirrel.com/products/clickbook/tour/Certificates/Sample1.doc</a>
To create your own document you'll need to adjust the margins on your rulers. On the Horizontal ruler set the left margin approximately .25 inches from the edge, and set the right margin ruler to 7 inches. On the Vertical ruler set the top approximately .25 inches from the edge, and set the bottom to approximately 2.5 inches. In your word processor the information on page 1 will appear on the 1st certificate, the 2nd page information will be placed on the 2nd certificate, and so forth. Setup the document exactly as you want it to look, and then print to ClickBook and select the Certificate layout.

### 6.6 Door Hanger Layout

You can download a sample MS Word file from:

http://www.bluesquirrel.com/products/clickbook/tour/DoorHangers/Home-EducationSample.doc

To create your own document you'll need to create a document with 4 pages. Increase the font size, and graphics so that it fills up the whole page.

Page 1 – Will print on the left front side.

Page 2 – Will print on the right front side.

Page 3 – Is the backside of page 2.

Page 4 – Is the backside of page 1.

When you're finished editing your document, print the entire file to ClickBook, and select the PaperDirect category, and Door Hanger layout.

# 6.7 Business Card Layout

**Business Cards** 

There are 2 layouts for Business Cards:

\*Business cards (no scaling, different cards)

\*Business cards 2 (no scaling)

You can download a sample Microsoft Word files from:

http://www.bluesquirrel.com/products/clickbook/tour/BusinessCards/BusinessSamples.doc

To create your own document in MS Word or WordPerfect, you'll need to adjust the margins on the rulers. On the Horizontal ruler set the left margin approximately .25 inches from the edge, and set the right margin ruler to 3 inches. On the Vertical ruler set the top approximately .25 inches from the edge, and set the bottom to approximately 1.75 inches. Format the document exactly as you want it to appear, and then print to ClickBook and select one of the following Business card layouts:

Business cards 2 (no scaling)

This Layout is the most commonly used, because of its repeat function. Meaning that you create a single business card, and ClickBook places that same information on all of the business cards (10 cards to a page). If you want to use this layout please ensure that your word processing document is only 1 page long. You can easily open and edit any of the example files above. (Please note all of the example files are 10 pages long, so you'll need to delete all pages, except for the first.) When you have finished formatting your document please print the file to ClickBook, and select the PaperDirect Category and the Business cards 2 (no scaling) layout.

Business cards (no scaling, different cards)

Use this layout if you want to print different types of cards on a single sheet of paper. For example, if you want to print coupons, awards, name tags for gifts, scriptures, announcements, Etc. on 1 sheet of miniature cards. All of the example files above are

formatted for this layout. Feel free to open and edit any of the files to easily print miniature cards.

If you're creating your document from scratch, and you want to print several different formatted miniature cards, then edit your document to have 10 pages. Place information on page 1 that you want to go on the 1st miniature card, the 2nd page of your document needs to include the information that you want printed on the 2nd card, and so forth. Do this for all 10 pages, and then print the entire file into ClickBook. Select the PaperDirect Category, and the Bus Cards (no scaling, different cards) layout.

### 6.8 Stickers Layout (6 to a page)



You can download a sample MS Word file from:

http://www.bluesquirrel.com/products/clickbook/tour/FlowerStickers/Sample2.doc

To create your own file, design a document with 6 pages. Increase the font size, and graphics until it fills up the whole page.

Each page will print on a different sticker. If you want to print the same sticker on a whole sheet, print the file to ClickBook. Then inside the program select the sticker layout, and go to Layouts, and Modify Layouts from the menu bar. Select the Repeat function under Sub-Booklets and press done.

### 6.9 Table Top Layout

Standing Table-Tops create a fun atmosphere, and can be used in any occasion. Use Table-tops for Birthday parties, anniversaries, weddings, banquets, group meetings, business meetings, name tags, and more.

#### \*Table-Top (Standing)

To create your own document you'll need to adjust the margins on the rulers. On the Horizontal ruler set the left margin approximately .25 inches from the edge, and set the right margin ruler to 2.5 inches. On the Vertical ruler set the top approximately .25 inches from the edge, and set the bottom to approximately 7.5 inches. Format the document exactly as you want it to look, and then print to ClickBook, and select the Table-Top Standing layout.

#### \*Table-Top (Laying)

To create your own document you'll need to adjust the margins on the ruler bars. On the Horizontal ruler set the left margin approximately .25 inches from the edge, and set the right margin ruler to 6.5 inches. On the Vertical ruler set the top approximately .25 inches from the edge, and set the bottom to approximately 2.75 inches. Format the document exactly as you want it to look, then print to ClickBook, and select the Table-Top (Laying) layout.

PLEASE NOTE: ClickBook will not flip the first page upside down. You'll need to take a screen capture of the first page. Then inside of Microsoft Paint rotate the part that you want to turn upside down, and paste the selection back into your word processor.

### 6.10 Invitations Layout(4 to a page)

If you want to print invitations, thank you cards, table-setting placement cards, or business cards, you'll want to use this Layout.

There are 2 Layouts you can pick from:

Invitations (no scaling, no repeat)

Invitations

You can download a sample MS Word file from: http://www.bluesguirrel.com/products/clickbook/tour/Invitations/Church.doc

\*Invitations - ClickBook will reduce, and realign your files, as well as, print the same information on all 4 cards.

Pages in your document will print as follows:

Page 1 – Front side Cover

Page 2 – Top inside

Page 3 – Bottom inside

Page 4 - Back

\*Invitations (no scaling, no repeat) - ClickBook will not reduce, and realign your files, and it will print different information on each card.

Pages in your document will print as follows:

Card #1 Top left-hand card

Page 1 – Front cover

Page 2 – Top inside

Page 3 – Bottom inside

Page 4 – Back

Card #2 Top right-hand card

Page 5 - Front cover

Page 6 - Top inside

Page 7 – Bottom inside

Page 8 - Back

Card #3 Bottom left-hand card

Page 9 – Front cover

Page 10 - Top inside

Page 11 – Bottom inside

Page 12 - Back

Card #4 Bottom right-hand card

Page 13 - Front Cover

Page 14 - Top inside

Page 15 – Bottom inside

Page 16 - Back

All of the example files are designed to print different information on each card. If you want to print the same information on all 4 cards, shorten one of the sample files to 4 pages. You can open one of the example Microsoft Word files provided, and edit the document, or you can create your own from scratch.

To create your own document you'll need to adjust the margins on the ruler bars. On the Horizontal ruler set the left margin approximately .25

inches from the edge, and set the right margin ruler to 3.25 inches. On the Vertical ruler set the top approximately .25 inches from the edge, and

set the bottom to 2 inches. Format the document exactly as you want it to appear, and print to ClickBook.

### 6.11 Bookmark Layout

#### **Bookmarks**

There are 2 layouts for Bookmarks in ClickBook.

\*Bookmarks (No Scaling)

\*Bookmarks

You can download sample Microsoft Word files from:

http://www.bluesquirrel.com/products/clickbook/tour/BookmarkPaper/work-school-home.doc

In your word processor, such as Word or WordPerfect, your pages will line up as follows:

Page 1 – Front side of the 1st bookmark

Page 2 – Front side of the 2nd bookmark

Page 3 – Front side of the 3rd bookmark

Page 4 – Front side of the 4th bookmark

Page 5 – Front side of the 5th bookmark

Page 6 – Backside of the 5th bookmark

Page 7 – Backside of the 4th bookmark

Page 8 – Backside of the 3rd bookmark

Page 9 – Backside of the 2nd bookmark

Page 10 – Backside of the 1st bookmark

#### Bookmarks (No Scaling)

(No Scaling) – indicates that ClickBook will not reduce and realign your document. ClickBook will print the document exactly the way you see it in your word processor. Using the Bookmarks (No Scaling) layout will make your bookmark look more proportioned.

You can open one of the example Microsoft Word files provided above, and edit the document, or you can create your own from scratch.

To create your own document you'll need to adjust the margins on the ruler bars. On the Horizontal ruler set the left margin approximately .25 inches from the edge, and set the right margin ruler to 1.75 inches. On the Vertical ruler set the top approximately .25 inches from the edge, and set the bottom to approximately 6.5 inches. Format the document exactly as you want it to appear, and print to a ClickBook printer.

If you print to ClickBook and the text is cut off on the bottom in the print preview, it will not show up when you print. If text is running off to the side in ClickBook's print preview it will show up on the printout.

To create your own sideways aligned bookmarks in Microsoft Word. Adjust the margins on your ruler bars as mentioned above. Then insert a table into Microsoft Word and realign the text orientation to sideways. To do this, select the text in the table, and then go to Format, and select Text Direction on the menu bar.

Graphics – depending on how you want your graphics to appear, you may need to rotate or flip them. To do this copy the graphic into Microsoft Paint, and flip or rotate the graphic as you wish. Then copy the edited graphic from Paint, and paste it back into your word processor.

#### **Bookmarks**

Your Bookmarks will look more proportioned when you use the Bookmarks (No Scaling) layout. If you choose the "Bookmarks" layout ClickBook will reduce, and realign your computer file so it may look distorted in comparison to the files original size.

### 7.1 Printing Multiple Copies Sequentially

To print multiple copies of the same print job:



- 1. As usual, print from your application program to a ClickBook printer.
- 2. When ClickBook pops up, set the Num of copies option.
- 3. Click Print. ClickBook prints the first sides of all copies, with a single instruction sheet.
- 4. After the first sides of all copies have finished printing, put the whole printout stack back in the printer.
- 5. Click the Print Second Side button.
- 6. After the second sides of all copies have finished printing, separate the copies.
- 7. Cut, assemble, and bind each booklet individually.

Note: If you want to print multiple identical booklets, follow the instructions above. Setting multiple copies within your application program will not work correctly.

### 7.2 Previewing The Printout

The Print Preview lets you see how your document will look when printed with the selected layout. It is not accurate in every detail, and your actual printout will look better than the preview. But the Print Preview enables you to see most features of the printout, such as:

- How mini-pages are positioned.
- The relative sizes of margins and data.
- How many sheets will print.
- How many blank mini-pages will be printed at the end.

Zoom in on a mini-page by clicking on the mini-page or right-click and choose the zoom level up to 800%. Repeated clicks will zoom in closer and closer until 800% is reached and then another click will take you to the full sheet view.

You can also zoom with the scroll wheel on your mouse. Position the cursor over the preview window and scroll the wheel to zoom in and out.

#### Note:

- Use the bar beneath the picture to navigate to different sheets of the booklet:
  - To go to the first or last sheet, click the arrow button at the left end or right end of the bar.
  - To go to the next previous sheet, drag the slider button left or right. When the desired sheet number is shown, release the mouse button.
  - To go to the next or previous sheet click the bar on the left or right side of the slider, depending upon which way you want to go.
- Use the front and back buttons to see the other side of the currently displayed sheet.

• Use the Sheet selection to select a sample sheet to print for 100% accuracy.

### 7.3 Reinserting The Print Out Stack Before Printing The Second Side

The critical step of double-sided printing is correctly reinserting the first-side print out correctly into the printer so the second side can be printed. Each detail of this process is important:

- When you are certain that all of the sheets from the first-side printout are done, remove the printout stack from the printer
  without rearranging the pages. Make certain that if any other print jobs were sent to this printer, that you are holding only
  your intended printout. If you're on a network and a printer prints an extra sheet (blank, or with network user id, for
  example) between printouts, throw out that sheet.
- Turn the stack over if necessary to find the instruction sheet. Read the instruction sheet without lifting it off the stack.
- · Reinsert the stack with the instruction sheet still on it.
- If your printer puts out an extraneous sheet before each print job (e.g. printout separator sheets on network printer), place a blank sheet on top after reinserting the stack. If the printer went offline when you reinserted the stack, put it back online.

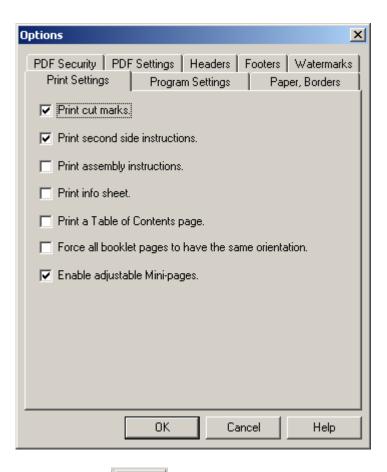
### 7.4 Return To ClickBook After Printing

With the Return to ClickBook after printing option is turned on, ClickBook will remain open after printing is complete allowing you to:

- · Reprint a sheet or a range of sheets.
- · Save the booklet just printed as a .cb file.
- Print the document as a different layout.
- Modify the layout and print the document again.

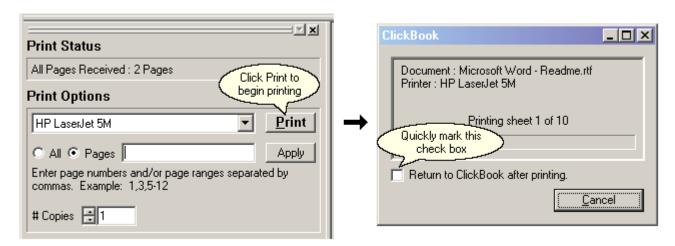
You can turn this feature on temporarily for the current print job, or permanently for all future print jobs.

Follow these steps to enable this feature permanently:



- 1. From the Toolbar choose the Options button
- 2. The Options dialog box appears, select the Program Settings Tab.
- 3. Mark the checkbox next to Return to ClickBook after printing.
- 4. Press OK.

Follow these steps to enable this feature temporarily:



Options

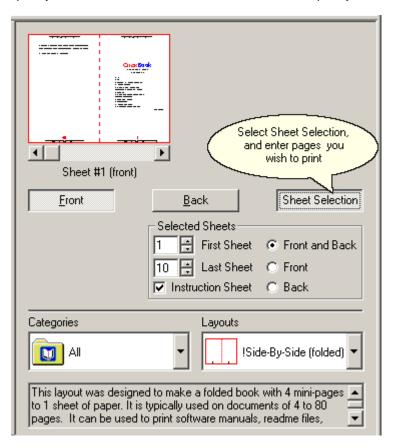
- Print file(s) to ClickBook.
- 2. Click the Print button to send the Print Jobs to the printer.
- While the booklet is printing ClickBook will quickly display a status screen, mark the check box to Return to ClickBook after printing. (Be aware: this pops up and closes fast.)
- 4. ClickBook will re-open. This feature will remain on for the current print job.

### 7.5 Print A Range Of Sheets

Sometimes you want to print only a part of a booklet, for reasons such as:

- Before printing the whole booklet, you want to print a sample sheet to see how it looks.
- A sheet of paper jammed in your printer or came out creased.
- After printing, you needed to make a small change that affected just a few pages of your document and did not change the
  pagination.
- Sheet #3 fell on the floor and the dog ate it...

Whatever the reason, you can reprint just the affected sheets, rather than the entire print job. Here's how:



- 1. Click the Sheet Selection button.
- 2. Specify the range of sheets to be printed by setting First Sheet and Last Sheet. You must specify the first and last sheet by number. Note: You can print one sheet or a continuous range, but not discontinuous sheets (like 1 and 4).
- 3. Choose the desired option for printing fronts and/or backs of the sheets. Also choose whether or not to print the instruction sheet.
- 4. Click Print to begin printing.

Note: Refer to <u>Previewing the Printout</u> to learn how to navigate different parts of the booklet in the Print Preview Screen. Refer to <u>Return to ClickBook After Printing</u> to prepare for the possibility of having to reprint a booklet before it finishes printing.

### 7.6 Hand Fed Tray Printing

**Hand Fed Tray printing** was specifically designed to make it easier to print on LaserJet non duplexing printers, meaning a printer that does not print on both sides of the paper automatically. This feature allows you to put the second side of the paper into the Hand Fed tray for printing, instead of pulling out the main paper tray, reinserting the paper, and then reinserting the paper tray. The Hand Fed tray option also makes it 100x easier to print on different paper sizes such as legal paper.

- 1. To use this feature you must first setup a Custom Printer with the Hand Fed Tray Paper Path. Go to Custom Printer Setup and follow the instructions. Ensure that you check the box Setup wizard. Once you have setup a custom printer proceed with the following instructions.
- 2. Print a file to ClickBook, and the program will open.
- 3. Choose your printer from the drop down.
- 4. Mark the check box "Use Hand Fed Tray" Use Hand Fed Tray and press Print.

### 8.1 Setting Margins And Binding Space

#### Margins

Paper margins allow you to change the margins for a sheet of paper, and Mini-Page margins allow you to change the minipage margins for the current Layout.

#### Important:

- ClickBook's margins are in addition to the margins set in your application program.
- Unlike the application program's margins, which gets scaled down along with the contents of your document, ClickBook's
  margins print at the exact size specified.

To change either margins follow these steps:

- 1. From the Menu bar select Layouts and click on Modify layouts.
- 2. Under the Margin section alter the settings to your liking by using up and down arrows on the number boxes. To make a big increase or decrease, hold the mouse button down until the desired value is reached.
- 3. View the results by watching the Layout picture, which redraws automatically to show the margin changes. The margins, including the Binding margin are shown in blue.
- 4. When you are finished, press Done.

Note: Usually you should set your application program's page margins or ClickBook's Top/Bottom and Left/Right Mini-page Margins. If you choose to set ClickBook's we recommend that you first print a part of your booklet and measure the exact of margin you want to add. Then print the entire document with the Mini-page margins set correctly.

Note: Set the Paper Margins to match the cut-away or pre-perforated tear-off areas around the edges of some custom papers.

#### **Binding**

The Binding margin is extra space only on the side where the book will be bound. You can adjust the following:

- Printer Paper Size Select the size of paper you want to use.
- Binding Edge Choose how you want the binding edge.
- Print Sides Select to print on one side or both sides of paper.

Proceed with the following steps to change Binding.

- 1. From the Menu bar select Layouts and click on Modify layouts.
- 2. Under the Binding section alter the settings to your liking.
- 3. When you are finished, press Done.

### 8.2 Printing Sub-booklets To Bind Together

Sub-booklets or commonly referred to as Signatures are printed pages that are folded and then trimmed, and stacked with other sub-booklets or signatures to make a book. An A 6 page signature would be the same ClickBook's 24-page sub-booklet when using the side-by-side folded layout. 6 pieces of paper when folded makes a 24-minipage book.

Rather than folding a whole booklet together, you may wish to print and fold sub-booklets or signatures separately, and then bind them together.

Reasons for using Signatures or sub-booklets include:

- To avoid shingling or margin creep that otherwise occurs with thick folded booklets.
- To meet the needs of special binding methods.
- To separate individual documents from a mail-merge print stream.

To enable ClickBook's Sub-booklet feature follow these steps:

- 1. From the Menu bar select Layouts and click on Modify layouts.
- 2. The Modify Layout dialog box appears. Under the Sub-booklet section mark the checkbox next to Sub-booklets.
- 3. Use the up and down arrows next to Pages-per to set the amount of pages each sub-booklet will contain.
- 4. When you are finished press Done.

### 8.3 Printing On Legal Size Paper

If your printer tray allows you to input and print legal size paper please proceed with the instructions below. If your printer must be handfed with legal size paper to print please ensure you follow the instructions to setup a custom printer to use the hand fed tray. See Hand Fed Tray Printing.

- 1. Once you have setup your printer print the file from its application to ClickBook.
- 2. Choose Books from the Layout drop down, and Side-By-Side Legal (folded) from the Layouts drop down.



- 3. Mark the check box Use Hand Fed Tray. Use Hand Fed Tray
- 4. Select the printer, and press Print.

### 8.4 Repeat

The effect of Repeat depends on the current Layout. Repeat can be used to print more copies when there aren't enough minipages to fill the sheet. Repeat can also be used, alternatively, to avoid the step of assembling multiple booklets. ClickBook contains two Layouts with Repeat turned on, they are the Business card layouts and Greeting card (heavy stock repeat) layouts.

To activate Repeat proceed as follows:

- 1. From the Menu bar select Layouts and click on Modify layouts.
- 2. The Modify Layout dialog box appears. Under the Sub-booklet section mark the checkbox next to Repeat.
- 3. When you are finished press Done.
- Aspect Ratio The ratio of width to height. If the aspect ratio changes then photographs can appear stretched or squeezed.
- Banner A Poster that is significantly wider than it is tall. <u>Constructed by taping multiple pages together</u>, it usually announces happy events like birthdays, homecomings, and graduations.
- Binding Edge A standard binding edge is for right/left. A flip binding edge is for folding top/bottom.
- Crop Cropping chops off portions of a document.
- **Duplex** Printing on both sides of the paper. Many printers include a duplexer that allows the printer to print on both sides of the paper without human intervention. ClickBook supports printers with duplexers.
- Header Text that will be printed at the top of every mini-page. It may include page numbers, job name, date, etc.
- Footer Text that will be printed at the bottom of every mini-page. It may include page numbers, job name, date, etc.
- Landscape A paper orientation where the words on the page are going across the long edge of the paper. See Portrait.
- Layout A specific configuration of ClickBook that turns a print out in to a poster, booklet, card, brochure, etc.
- **Mini-Pages** The area on a piece of paper that the source document pages will be placed. Example: One piece of paper would have 4 mini-pages for a folded booklet. Two mini-pages on each side of the piece of paper.
- One-to-One A Scaling option that keeps the shape. This scaling option is better for photos.
- **Overlap** When printing Banners or Posters, some extra is printed on each page to allow easy alignment of the pages when assembling the poster or banner.
- Portrait A paper orientation where the words on the page are going across the short edge of the paper. See Landscape.
- Poster A large format print out which is constructed by taping pages together.
- Poster Wizard A quick easy way to create a custom poster. For more fine control, use Modify Layout.
- Sample Document A document that works with a set of layouts. The many samples included with ClickBook show how the document works with ClickBook to create a print out.
- Scaling Stretching or shrinking a document to fit an area on a piece of paper. One-to-one scaling will keep the aspect ratio
- Stretch-to-Fit Stretches the source document to fit the new area. If the area is not the same shape, the document may need to be stretched more in one direction. This is usually fine for text, but leads to photos that may look stretched or squeezed.
- Sub-booklets Breaking a full booklet print job into smaller booklets that can be individually folded, stacked and bound.

- VIP Key A key that removes the trial stamps and fully activates the software.
- Watermark A graphic that is printed on every mini-page. This can be used for document authenticity, or to print a company logo.



### Technical Support

If you are having difficulties using ClickBook, please check the following:

The problem may be with the printer. See whether the problem still occurs when you (A) print without ClickBook, or (B) print on a different printer. If the problem still occurs in case A, or goes away in case B, the problem is with your printer or its driver. The first possible solution is to get a newer printer driver. If no newer driver is available, or using the latest one does not solve the problem, contact the manufacturer or vendor of your printer.

Frequently, problems observed in applications actually are based in the operating system. Does your problem occur in other applications as well? Do any other symptoms suggest that the problem may be in Windows? If so, you need Windows technical support.

Read the accompanying ReadMe.rtf file for any late breaking information about ClickBook, and using ClickBook with specific software or hardware. You can access the ReadMe file by going to your Windows Start Menu. Then Select Programs, Blue Squirrel, and ClickBook ReadMe. Please note this is the default location, your ReadMe file may be stored elsewhere.

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#### **Blue Squirrel Customer Service**

Toll Free: 800-403-0925

Telephone: 801-352-1551 Fax: 801-912-6032

E-mail: sales@bluesquirrel.com

Note: Hours are: 8:00 a.m. to 5:00 p.m. Mountain Standard Time.

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# Index

# - A -

About 16
Add a Printer 10
Assemble A Booklet 26
Automatic PDF file naming 46
Automatic Printing of PDF files 46
AutoName 46
AutoOverwrite 46

# - B -

Banner 23
Banner (Creating) 30
Banner (Printing) 30
Binding 61
Bookmark Layout 55
Borders 40
Business Card 52

# - C -

Carbonless copy printing 46 Categories 19 Certificate layout 52 Change A Layout's Settings 24 ClickBook Printer Setup ClickBook's Main Screen 16 Customer Service 63 Cutting 29 Cutting And Assembling A Booklet

# - D -

Delete A Page 43
Door Hanger 52
Double sided printer 12
Drag And Drop Files To Clickbook 41
Duplex Printer 12

# - E -

Email 16 End User Agreement 64

# - F -

Files ClickBook Will Print 18 Footer 37 Format A Document 7

# - H -

Hand fed tray printing 11, 60
Header 36
Help 16
How Do I install ClickBook 8
How Does ClickBook Work? 5

# - | -

Install ClickBook 8
Instant Print 42
Instant Printing 33
Invitation Layout 54

# - L -

Layout (Selecting) 49
Layout Description 19
Layout Wizard 24
Layouts 19
Layouts (Modifying) 50
Layouts (Sharing) 42
Layouts (Types of) 48
License Agreement 64

# - M -

Margins 61
Mini-Pages 61
Mini-Pages (Adjusting) 44
Modify Layout 24
Multiple Copies 56

Return To ClickBook After Printing 57

# - S -

Sample Documents 21 Save 16 Save A Booklet As A ClickBook File Save ClickBook To My Computer 8 Save PDF 46 **Scaling Options** 61 Setup A Printer 10 **Sheet Selection** 19 Signatures Start Clickbook 19 Status Bar 19 Stick The 2nd Side Of Pages Back Into The Printer Stickers Layout 53 Sub-booklets Submit Registration Support 63

# - T -

Table Of Contents (Printing) 44
Table Top Layout 53
Technical Support 63
Templates 16
Temporary Settings 16
Toolbar Options 16
Tri-fold brochure 51

# - U -

Uninstall ClickBook 15
Update Frequency 14
Update My Copy Of ClickBook 13
Update Settings 14
User Rights 64

# - V -

View PDF 46 VIP Key 8, 9 Visit Us 16

- 0 -

One-Click Printing To Clickbook 42
Open 16
Open ClickBook 19
Optimize PDF for the web 46
Options 16
Overlap 24, 29

# - P -

Page Numbering 40 Paper Orientation 24 Paper-Saving Meter 19 PDF 16 PDF Booklet Printing 33 PDF Creation PDF Email 31 PDF Options 46 Poster 23, 29 Poster Wizard 23 Prepare A Document 7 Preview 56 Print A Range Of Sheets 59 Print Jobs 18 Print Preview Print Specific Pages Of A Booklet Print To Clickbook With No User Intervention 42 Print With Clickbook Print Your First Booklet 6 Printer Properties 12 Printer Quick Click 33 Printer Setup 10 Printer Setup (Custom) 11 Printer Setup (Easy) 11 Printing A Multi-document Booklet 21 Printing With ClickBook

### - R -

**Properties** 

Register 9
Register Manually 9
Reinserting The Printout To Print The Second Side 57
Repeat 62

12

# - W -

Watermark 38
What does ClickBook do? 4
What's New In ClickBook 10.0? 5
Wizard (Quick Start) 21